

Personal Super Performance Tables: 31 July 2019

TOP 50 PERSONAL SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	14.0%	2	12.8%	1	8.0%	12	11.2%	8	8.6%	11
MLC MKey Super - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	10.5%	12	12.1%	2	6.5%	26	9.8%	18	8.7%	9
AMP SD PSP - Wholesale Australian Equity - Value Fund	Retail Fund	Yes	9.3%	14	11.7%	3	7.1%	20			8.1%	16
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	Yes	11.9%	6	11.0%	4	10.7%	2	13.4%	2	9.8%	5
HESTA Personal Super - Eco-Pool	Industry Fund	Yes	10.8%	11	10.8%	5	10.9%	1	12.5%	3	10.3%	4
Australian Ethical Super Personal - International Shares	Industry Fund	Yes	11.9%	7	10.5%	6	9.5%	4	13.7%	1	6.2%	32
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	7.8%	21	10.3%	7	7.9%	14				
AMP Flexible LS - Responsible Investment Leaders International Share	Retail Fund	Yes	6.0%	38	10.0%	8	8.5%	9	12.5%	4	8.1%	17
First State Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	14.6%	1	9.4%	9	7.4%	17	10.3%	16	8.1%	18
Australian Ethical Super Personal - Advocacy	Retail Fund	Yes	13.8%	3	9.3%	10	10.0%	3	12.3%	5		
Perpetual WFSP - Perpetual Split Growth	Retail Fund	Yes	7.2%	27	9.2%	11	8.7%	8			9.1%	7
WA Super Personal - Sustainable Future	Industry Fund	Yes	7.2%	25	9.2%	12	7.4%	16	10.4%	15	7.6%	19
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	7.2%	26	9.2%	13	8.4%	10	10.4%	14	9.3%	6
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Yes	11.5%	8	9.1%	14	8.9%	6	10.7%	11	8.8%	8
Media Super Personal - Sustainable Future Shares	Industry Fund	Yes	13.2%	4	9.0%	15	9.2%	5	11.5%	7	8.6%	10
Mercer PS - Mercer Socially Responsible Shares	Retail Fund	Yes	5.9%	40	8.9%	16	7.2%	19	10.5%	13	8.2%	15
Christian Super Personal - Ethical High Growth	Industry Fund	Yes	7.5%	22	8.9%	17	7.8%	15	11.0%	10	8.4%	12
Australian Ethical Super Personal - Growth	Retail Fund	Yes	11.9%	5	8.7%	18	8.8%	7	10.5%	12	7.0%	25
MLC MKSF - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	8.0%	20	8.4%	19	6.2%	28	10.2%	17	7.3%	22
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	8.7%	16	8.3%	20	7.9%	13	9.6%	20	8.3%	13
NGS Super Personal - Socially Responsible Diversified	Industry Fund	Yes	5.9%	39	8.1%	21	7.3%	18				
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	11.1%	10	8.0%	22	6.7%	22	8.7%	26	7.4%	20
First State Super Personal - Diversified Socially Responsible	Industry Fund	Yes	8.7%	18	7.9%	23	7.0%	21	9.0%	23	8.2%	14
AMP Flexible Super - Responsible Investment Leaders Growth	Retail Fund	Yes	6.8%	29	7.9%	24	6.6%	24	9.6%	19		
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	11.2%	9	7.8%	25	8.0%	11	8.9%	24	6.7%	28
MLC MKey Super - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	7.3%	23	7.7%	26	5.6%	34	9.5%	21	6.7%	27
Vision Personal Plan - Sustainable Balanced	Industry Fund	Yes	8.8%	15	7.6%	27						
AMP Flexible LS - Responsible Investment Leaders Growth	Retail Fund	Yes	6.4%	35	7.4%	28	6.2%	29	9.2%	22	7.3%	21
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Yes	6.5%	34	7.3%	29	6.6%	25				
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	6.7%	30	7.0%	30	6.1%	31	8.8%	25	6.8%	26
AMP Flexible Super - Responsible Investment Leaders Balanced	Retail Fund	Yes	6.6%	31	6.7%	31	5.9%	33	8.1%	28		
Mercer PS - Mercer Socially Responsible Growth	Retail Fund	Yes	5.8%	41	6.5%	32	5.6%	35	7.6%	30	6.7%	29
Perpetual WFSP - Perpetual Balanced Growth	Retail Fund	Yes	6.6%	32	6.3%	33	5.4%	37			7.2%	24
AMP Flexible LS - Responsible Investment Leaders Balanced	Retail Fund	Yes	6.1%	37	6.3%	34	5.4%	36	7.6%	29	6.4%	30
BT Super for Life Savings - Pandal Sustainable Balanced	Retail Fund	Yes	5.2%	44	6.1%	35	6.1%	30	8.4%	27	7.2%	23
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	1.8%	48	5.3%	36	6.7%	23	11.8%	6	12.6%	1
Perpetual WFSP - Perpetual Diversified Growth	Retail Fund	Yes	6.5%	33	5.3%	37	4.6%	39			6.3%	31
MLC MKey Super GS - MLC Horizon 3 - Conservative Growth Portfolio	Retail Fund	Yes	5.1%	45	5.2%	38	4.9%	38	6.2%	31	5.9%	33
MLC MKey Super - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	1.1%	50	4.7%	39	6.0%	32	11.1%	9	12.0%	2
Christian Super Personal - Ethical Stable	Industry Fund	Yes	5.2%	43	4.6%	40	4.6%	40	5.7%	32	5.5%	34
Perpetual WFSP - Perpetual Conservative Growth	Retail Fund	Yes	6.2%	36	4.2%	41	3.8%	42			5.3%	35
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	8.1%	19	4.1%	42	4.4%	41	4.5%	33		
Perpetual WFSP - Perpetual Ethical SRI	Retail Fund	Yes	0.5%	52	4.1%	43	6.2%	27			11.7%	3
AMP Flexible Super - Responsible Investment Leaders Conservative	Retail Fund	Yes	5.5%	42	3.4%	44	3.4%	43	4.3%	34		
BT Super for Life Savings - Pandal Sustainable Conservative	Retail Fund	Yes	4.3%	46	2.9%	45	3.2%	44	4.1%	35	4.4%	36
Perpetual WFSP - Perpetual Dynamic Fixed Income	Retail Fund	Yes	4.0%	47	2.6%	46						
Christian Super Personal - Ethical Cash	Industry Fund	Yes	1.2%	49	1.3%	47	1.5%	45	1.9%	36	2.5%	37
Australian Ethical Super Personal - Defensive	Retail Fund	Yes	1.1%	51	1.0%	48	1.0%	46	1.3%	37	2.0%	38
Investment Options			53		49		47		38		39	
Maximum			14.6%		12.8%		10.9%		13.7%		12.6%	
Quartile 1			9.4%		9.2%		8.0%		11.0%		8.6%	
Median			7.2%		7.9%		6.7%		9.6%		7.5%	
Quartile 3			5.9%		5.3%		5.6%		8.1%		6.7%	
Minimum			0.5%		1.0%		1.0%		1.3%		2.0%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.