

Personal Super Performance Tables: 29 February 2020

TOP 50 PERSONAL SUPER – DEFAULT INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
AustralianSuper Personal - Balanced	Industry Fund	Yes	9.8%	3	9.3%	1	7.8%	2	9.4%	2	8.9%	2
HOSTPLUS Personal - Balanced	Industry Fund	Yes	9.2%	6	9.2%	2	8.3%	1	9.6%	1	9.1%	1
UniSuper Personal Accounts - Balanced	Industry Fund	Ltd	8.9%	7	8.8%	3	7.2%	5	9.1%	5	8.6%	5
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	10.5%	1	8.8%	4	6.7%	13	8.1%	14	6.7%	23
smartMonday DIRECT - smartMonday - Age 40	Retail Fund	Yes	8.5%	11	8.7%	5	6.6%	18				
Media Super Personal - Balanced	Industry Fund	Yes	8.2%	15	8.5%	6	7.1%	7	8.4%	12	7.8%	12
First State Super Personal - Growth	Industry Fund	Yes	8.6%	10	8.5%	7	6.7%	12	8.6%	8	7.9%	10
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Yes	8.4%	14	8.5%	8	7.7%	3	9.2%	4	8.7%	4
Virgin Money SPD - LifeStage Tracker 1974-1978	Retail Fund	Yes	9.3%	5	8.4%	9						
VicSuper FutureSaver Personal - Growth (MySuper)	Industry Fund	Yes	8.9%	9	8.2%	10	6.5%	19	8.7%	6	8.1%	8
HESTA Personal Super - Core Pool	Industry Fund	Yes	7.8%	16	8.2%	11	6.9%	9	8.5%	10	8.3%	7
Telstra Super Personal Plus - MySuper Growth	Corporate Fund	Yes	8.4%	13	8.2%	12	6.7%	15	9.2%	3	8.8%	3
StatewideSuper Personal - MySuper	Industry Fund	Yes	6.5%	34	8.0%	13	7.3%	4				
Club Plus Super Personal - Balanced	Industry Fund	Yes	6.3%	36	8.0%	14	6.7%	16	7.6%	19	7.1%	19
IOOF ESPS - IOOF Balanced Investor Trust	Retail Fund	Yes	9.3%	4	7.9%	15	6.1%	21				
NGS Super Personal - Diversified (MySuper)	Industry Fund	Yes	6.8%	30	7.9%	16	6.6%	17	8.0%	16	7.5%	15
CareSuper Personal - Balanced	Industry Fund	Yes	7.7%	18	7.8%	17	7.0%	8	8.7%	7	8.3%	6
GuildSuper - MySuper Lifecycle Growing	Retail Fund	Yes	8.9%	8	7.7%	18	6.1%	22				
MTAA Super Personal - My AutoSuper (Balanced)	Industry Fund	Yes	6.8%	31	7.7%	19	7.1%	6	8.5%	9	7.1%	20
WA Super Personal - My WA Super	Industry Fund	Yes	10.1%	2	7.6%	20	5.9%	23	7.5%	20	7.4%	17
ANZ SCSP - ANZ Smart Choice 1970s	Retail Fund	Yes	7.5%	19	7.6%	21	5.9%	25	7.7%	18		
Equip MyFuture Personal - Equip MySuper	Industry Fund	Yes	7.1%	25	7.5%	22	6.2%	20				
BT Super for Life Savings - 1970s BT Lifestage Fund	Retail Fund	Yes	7.1%	24	7.4%	23	5.4%	30	7.4%	21	7.3%	18
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Yes	7.4%	20	7.2%	24	6.8%	10	8.5%	11	8.0%	9
Prime Super - Personal (Prime Division) - MySuper	Industry Fund	Yes	6.7%	32	7.2%	25	6.7%	14	8.1%	15	7.7%	13
AvSuper - Growth (MySuper)	Government Fund	Yes	6.9%	28	7.2%	26	5.9%	24	7.9%	17	7.6%	14
AMP Flexible Super - AMP MySuper Balanced	Retail Fund	Yes	7.8%	17	7.2%	27	5.6%	28				
Catholic Super Personal - Balanced	Industry Fund	Yes	7.1%	23	7.2%	28	6.8%	11	8.2%	13	7.8%	11
EISS Super (Personal) - Balanced	Industry Fund	Yes	7.0%	26	7.1%	29	5.4%	29	7.3%	22	7.1%	21
MAPS PD - IOOF Balanced Investor Trust	Retail Fund	Yes	8.5%	12	7.0%	30	5.2%	32				
AMP Flexible LS - AMP MySuper 1970s	Retail Fund	Yes	6.9%	29	6.8%	31	5.8%	26				
ESSSuper Accumulation Plan - Growth	Government Fund	No	7.2%	21	6.8%	32	5.7%	27	7.2%	23	7.5%	16
LUCRF Super Personal - MySuper Balanced	Industry Fund	Yes	6.5%	35	6.6%	33	5.4%	31	7.1%	24	7.0%	22
Essential Super Personal - Lifestage 1970-74	Retail Fund	Yes	4.6%	39	6.2%	34	5.2%	33				
ING DIRECT LS - Balanced	Retail Fund	Yes	6.6%	33	6.2%	35	5.1%	34				
Christian Super Personal - My Ethical Super	Industry Fund	Yes	5.9%	37	6.1%	36	4.9%	35	6.8%	25	6.6%	24
Emplis Personal Super - AMG MySuper	Retail Fund	Yes	7.2%	22	5.8%	37	4.6%	36				
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	5.8%	38	5.2%	38						
Investment Options			39		38		36		25		24	
Maximum			10.5%		9.3%		8.3%		9.6%		9.1%	
Quartile 1			8.5%		8.2%		6.8%		8.7%		8.3%	
Median			7.4%		7.6%		6.5%		7.3%		7.7%	
Quartile 3			6.9%		7.1%		5.6%		7.6%		7.3%	
Minimum			4.6%		5.2%		4.6%		6.8%		6.6%	

Table includes single strategy products and for lifecycle products the options into which 40 year old members would be assigned.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.