

Personal Super Performance Tables: 30 November 2020

TOP 50 PERSONAL SUPER – DEFAULT INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 30 November 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	6.1%	1	8.1%	1	7.6%	6	8.0%	6	7.2%	18
UniSuper Personal Accounts - Balanced	Industry Fund	Ltd	4.4%	3	7.9%	2	8.5%	1	8.6%	1	8.8%	1
Virgin Money SPD - LifeStage Tracker 1974-1978	Retail Fund	Yes	2.1%	18	7.3%	3						
AustralianSuper Personal - Balanced	Industry Fund	Yes	3.8%	6	7.3%	4	8.4%	2	8.5%	2	8.8%	2
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Yes	4.2%	4	6.9%	5	8.3%	3	8.3%	3	8.7%	3
Aware Super Personal - Growth	Industry Fund	Yes	3.4%	8	6.6%	6	7.8%	5	7.6%	12	8.1%	8
Media Super Personal - Balanced	Industry Fund	Yes	2.0%	21	6.5%	7	7.6%	7	7.5%	14	7.7%	13
HESTA Personal Super - Balanced Growth	Industry Fund	Yes	2.8%	13	6.4%	8	7.5%	11	7.5%	13	8.1%	9
VicSuper FutureSaver Personal - Growth (MySuper)	Industry Fund	Yes	4.0%	5	6.4%	9	7.4%	12	7.6%	11	8.2%	7
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Yes	4.6%	2	6.3%	10	7.2%	16	7.7%	9	8.1%	10
IOOF ESPS - IOOF Balanced Investor Trust	Retail Fund	Yes	2.0%	20	6.2%	11	7.1%	20				
NGS Super Personal - Diversified (MySuper)	Industry Fund	Yes	2.5%	14	6.2%	12	7.3%	15	7.2%	18	7.3%	16
Telstra Super Personal Plus - MySuper Growth	Corporate Fund	No	1.5%	28	6.2%	13	7.4%	13	7.7%	7	8.6%	5
BT Super for Life Savings - 1980s BT Lifestage Fund	Retail Fund	Yes	1.6%	27	6.1%	14	6.8%	22	6.6%	22	7.5%	15
CareSuper Personal - Balanced	Industry Fund	Yes	3.3%	9	6.1%	15	7.5%	9	7.7%	10	8.3%	6
StatewideSuper Personal - MySuper	Industry Fund	Yes	1.9%	22	6.0%	16	7.5%	8	8.0%	5		
Equip MyFuture Personal - Equip MySuper	Industry Fund	Yes	3.4%	7	6.0%	17	7.2%	18	7.2%	19		
HOSTPLUS Personal - Balanced	Industry Fund	Yes	1.1%	33	6.0%	18	8.1%	4	8.2%	4	8.7%	4
ANZ SCSP - ANZ Smart Choice 1980s	Retail Fund	Yes	0.6%	35	6.0%	19	7.5%	10	7.4%	16		
Suncorp Brighter Super personal - Suncorp Lifestage Fund 1980-1	Retail Fund	Yes	1.8%	23	5.8%	20						
Prime Super - Personal (Prime Division) - MySuper	Industry Fund	Yes	3.2%	10	5.7%	21	7.3%	14	7.4%	17	7.8%	11
MTAA Super Personal - My AutoSuper (Balanced)	Industry Fund	Yes	1.8%	24	5.7%	22	7.1%	21	7.7%	8	7.1%	19
SSMPPS - Smartsave Balanced	Retail Fund	Yes	2.5%	16	5.7%	23	5.5%	32			5.2%	24
Club Plus Super Personal - Balanced	Industry Fund	Yes	1.7%	25	5.5%	24	7.2%	19	6.9%	20	7.1%	20
SES - Suncorp Lifestage Fund 1980-84	Retail Fund	Yes	1.5%	29	5.4%	25	6.4%	26				
ESSSuper Accumulation Plan - Growth	Government Fund	No	2.8%	12	5.4%	26	6.2%	29	6.4%	24	7.3%	17
MAPS PD - IOOF Balanced Investor Trust	Retail Fund	Yes	1.2%	32	5.4%	27	6.3%	28				
Catholic Super Personal - Balanced	Industry Fund	Yes	2.2%	17	5.3%	28	7.2%	17	7.4%	15	7.7%	12
AvSuper - Growth (MySuper)	Government Fund	Yes	1.4%	31	5.2%	29	6.7%	23	6.8%	21	7.6%	14
Christian Super Personal - My Ethical Super	Industry Fund	Yes	3.2%	11	5.2%	30	6.1%	31	6.0%	27	6.8%	23
EISS Super (Personal) - Balanced	Industry Fund	Yes	0.9%	34	5.1%	31	6.5%	24	6.4%	26	7.0%	22
LUCRF Super Personal - MySuper Balanced	Industry Fund	Yes	2.1%	19	5.1%	32	6.4%	27	6.4%	25	7.0%	21
AMP Flexible LS - AMP MySuper 1970s	Retail Fund	Yes	1.4%	30	4.9%	33	6.5%	25				
Essential Super Personal - Lifestage 1980-84	Retail Fund	Yes	-1.6%	37	4.5%	34	6.2%	30	6.6%	23		
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	2.5%	15	4.4%	35	5.1%	33				
Zurich SP - Zurich Managed Growth EF	Retail Fund	Yes	-1.9%	38	2.7%	36	4.0%	34	4.0%	28	4.8%	25
Investment Options			38		36		34		28		25	
Maximum			6.1%		8.1%		8.5%		8.6%		8.8%	
Quartile 1			3.2%		6.3%		7.5%		7.7%		8.2%	
Median			2.1%		6.0%		7.2%		6.2%		7.7%	
Quartile 3			1.5%		5.3%		6.4%		6.7%		7.1%	
Minimum			-1.9%		2.7%		4.0%		4.0%		4.8%	

Table includes single strategy products and for lifecycle products the options into which 40 year old members would be assigned.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.