

Personal Super Performance Tables: 31 March 2021

TOP 50 PERSONAL SUPER – DEFAULT INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 March 2021																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Virgin Money SPD - LifeStage Tracker 1974-1978	Retail Fund	Yes	24.9%	5	9.3%	1														
UniSuper Personal Accounts - Balanced	Industry Fund	Ltd	22.6%	12	9.1%	2	9.2%	4	8.7%	3	8.7%	4								
GuildSuper Personal - MySuper Lifecycle Growing	Retail Fund	Yes	28.0%	3	9.1%	3	8.8%	8	7.6%	18										
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	19.3%	19	8.9%	4	8.4%	16	7.9%	10	7.2%	19								
AustralianSuper Personal - Balanced	Industry Fund	Yes	21.7%	13	8.6%	5	9.5%	2	8.8%	2	8.8%	2								
BT Super for Life Savings - 1980s BT Lifestage Fund	Retail Fund	Yes	29.0%	1	8.4%	6	8.6%	13	7.2%	24	7.6%	13								
ANZ SCSP - ANZ Smart Choice 1980s	Retail Fund	Yes	25.6%	4	8.1%	7	8.9%	7	7.9%	11										
Telstra Super Personal Plus - MySuper Growth	Corporate Fund	Ltd	24.4%	6	8.1%	8	9.2%	3	8.3%	6	8.7%	5								
Aware Super Personal - Growth	Industry Fund	Yes	18.4%	21	7.9%	9	9.0%	5	7.8%	12	8.1%	9								
Suncorp Brighter Personal - Lifestage Fund 1980-1985	Retail Fund	Yes	23.9%	8	7.9%	10														
VicSuper FutureSaver Personal - Growth (MySuper)	Industry Fund	Yes	17.8%	27	7.9%	11	8.8%	9	8.0%	9	8.1%	8								
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Yes	20.8%	14	7.9%	12	9.0%	6	8.5%	4	8.8%	3								
HOSTPLUS Personal - Balanced	Industry Fund	Yes	23.2%	10	7.7%	13	9.6%	1	8.8%	1	8.9%	1								
Essential Super Personal - Lifestage 1980-84	Retail Fund	Yes	28.9%	2	7.6%	14	7.9%	23	7.3%	22										
SES - Suncorp Lifestage Fund 1980-84	Retail Fund	Yes	23.5%	9	7.5%	15	7.3%	28												
AMP Flexible LS - AMP MySuper 1980s	Retail Fund	Yes	24.0%	7	7.5%	16	8.4%	14	7.8%	14										
Media Super Personal - Balanced	Industry Fund	Yes	17.3%	32	7.5%	17	8.6%	11	7.7%	16	7.7%	12								
IOOF ESPS - IOOF Balanced Investor Trust	Retail Fund	Yes	17.5%	31	7.5%	18	7.9%	24												
Prime Super - Personal (Prime Division) - MySuper	Industry Fund	Yes	17.8%	26	7.4%	19	8.8%	10	8.1%	7	8.2%	6								
HESTA Personal Super - Balanced Growth	Industry Fund	Yes	20.3%	16	7.3%	20	8.4%	15	7.7%	17	8.0%	11								
Equip MyFuture Personal - Equip MySuper	Industry Fund	Yes	19.0%	20	7.2%	21	8.0%	21	7.4%	21										
Spirit Super Personal - Balanced (MySuper)	Industry Fund	Yes	17.8%	25	7.1%	22	8.1%	20	8.0%	8	7.3%	16								
StatewideSuper Personal - MySuper	Industry Fund	Yes	19.7%	17	7.1%	23	8.6%	12	8.5%	5										
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Yes	16.8%	34	7.1%	24	7.8%	25	7.7%	15	8.1%	10								
NGS Super Personal - Diversified (MySuper)	Industry Fund	Yes	17.9%	24	7.0%	25	8.3%	18	7.4%	20	7.2%	18								
CareSuper Personal - Balanced	Industry Fund	Yes	18.4%	22	6.9%	26	8.4%	17	7.8%	13	8.2%	7								
AvSuper - Growth (MySuper)	Government Fund	Yes	20.4%	15	6.8%	27	7.8%	26	7.1%	25	7.6%	14								
MAPS PD - IOOF Balanced Investor Trust	Retail Fund	Yes	16.7%	35	6.6%	28	7.0%	31												
Club Plus Super Personal - Balanced	Industry Fund	Yes	17.7%	29	6.6%	29	8.2%	19	7.2%	23	7.1%	20								
LUCRF Super Personal - MySuper Balanced	Industry Fund	Yes	19.4%	18	6.6%	30	7.6%	27	6.6%	26	7.1%	21								
Christian Super Personal - My Ethical Super	Industry Fund	Yes	17.7%	28	6.4%	31	6.8%	32	6.3%	29	6.8%	22								
EISS Super (Personal) - Balanced	Industry Fund	Yes	17.3%	33	6.3%	32	7.2%	29	6.4%	28	6.8%	23								
Catholic Super Personal - Balanced	Industry Fund	Yes	17.6%	30	6.2%	33	8.0%	22	7.6%	19	7.6%	15								
ESSSuper Accumulation Plan - Growth	Government Fund	No	15.4%	37	6.2%	34	7.0%	30	6.4%	27	7.2%	17								
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	15.9%	36	5.7%	35	5.8%	33												
Zurich SP - Zurich Managed Growth EF	Retail Fund	Yes	18.1%	23	4.4%	36	5.2%	34	4.4%	30	4.8%	24								
Investment Options			38		36		34		30		24									
Maximum			29.0%		9.3%		9.6%		8.8%		8.9%									
Quartile 1			23.1%		7.9%		8.8%		8.0%		8.2%									
Median			19.1%		7.4%		8.3%		8.2%		7.6%									
Quartile 3			17.7%		6.7%		7.8%		7.2%		7.2%									
Minimum			10.7%		4.4%		5.2%		4.4%		4.8%									

Table includes single strategy products and for lifecycle products the options into which 40 year old members would be assigned.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.