

Personal Super Performance Tables: 31 July 2019

TOP 50 PERSONAL SUPER – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	11.1%	1	8.0%	1	6.7%	7	8.7%	2	7.4%	3
AustralianSuper Personal - Conservative Balanced	Industry Fund	Yes	7.7%	6	7.7%	2	7.5%	1	8.8%	1	8.2%	1
First State Super Personal - Balanced Growth	Industry Fund	Yes	7.1%	13	7.6%	3	7.0%	5	8.2%	5	7.2%	4
Telstra Super Personal Plus - Defensive Growth	Corporate Fund	Yes	7.9%	5	7.5%	4	7.4%	2	8.7%	3		
NGS Super Personal - Balanced	Industry Fund	Yes	6.5%	25	7.3%	5	6.7%	6	7.8%	7	7.1%	5
StatewideSuper Personal - Conservative Balanced	Industry Fund	Yes	6.5%	26	7.3%	6	7.2%	4				
Media Super Personal - SmartPath 1949-1953	Industry Fund	Yes	7.4%	9	7.0%	7						
Media Super Personal - Moderate Growth	Industry Fund	Yes	7.2%	12	6.6%	8						
legalsuper Personal - Conservative Balanced	Industry Fund	Yes	6.2%	31	6.6%	9	6.2%	9	7.9%	6	6.9%	7
NGS Super Personal - Defensive	Industry Fund	Yes	6.1%	36	6.4%	10	5.9%	14	6.6%	21	6.6%	13
Equip MyFuture Personal - Balanced	Industry Fund	Yes	4.8%	82	6.4%	11	6.3%	8	7.6%	8	7.0%	6
HESTA Personal Super - Conservative Pool	Industry Fund	Yes	6.8%	18	6.4%	12	6.1%	13	6.8%	18	6.5%	17
LUCRF Super Personal - Moderate	Industry Fund	Yes	6.0%	39	6.3%	13	5.8%	16	7.0%	15		
VicSuper FutureSaver Personal - Capital Stable	Industry Fund	Yes	6.8%	17	6.2%	14	6.2%	11			6.6%	14
FirstChoice WPS - FirstChoice Wholesale Multi-Index Diversified	Retail Fund	Yes	6.7%	22	6.2%	15	5.8%	15	7.5%	9		
AustralianSuper Personal - Stable	Industry Fund	Yes	6.7%	21	6.1%	16	6.1%	12	6.8%	17	6.8%	8
Catholic Super Personal - Moderately Conservative	Industry Fund	Yes	4.4%	98	6.0%	17	6.2%	10	7.2%	12	6.7%	10
Intrust Select Super - Conservative	Industry Fund	Yes	5.4%	58	5.9%	18	5.8%	17	7.3%	10	6.6%	11
HOSTPLUS Personal - Capital Stable	Industry Fund	Yes	4.3%	100	5.8%	19	5.5%	28	6.3%	24	6.5%	16
MLC MKSF - MLC Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	5.7%	46	5.8%	20	5.5%	25	6.8%	19	6.4%	18
Media Super Personal - Stable	Industry Fund	Yes	6.3%	29	5.8%	21	5.3%	31	5.9%	37	5.7%	35
AvSuper - Stable Growth	Government Fund	Yes	4.8%	83	5.7%	22	5.5%	23	7.0%	13	6.6%	15
UniSuper Personal Accounts - Conservative Balanced	Industry Fund	Yes	9.0%	2	5.7%	23	7.2%	3	8.4%	4	7.8%	2
StatewideSuper Personal - Conservative	Industry Fund	Yes	5.7%	45	5.7%	24	5.7%	18				
Telstra Super Personal Plus - Conservative	Corporate Fund	Yes	5.6%	49	5.7%	25	5.7%	20	7.0%	16	6.8%	9
Colonial First State RSO - Balanced Option	Retail Fund	Yes	7.5%	7	5.7%	26	5.3%	35	6.8%	20	5.5%	40
MLC MKSF - MLC Index Plus Conservative Growth Portfolio	Retail Fund	Yes	5.9%	41	5.6%	27	5.3%	34	7.0%	14		
Vision Personal Plan - Conservative	Industry Fund	Yes	5.5%	53	5.5%	28	5.3%	33	6.0%	34	6.2%	23
Cbus Personal Super - Conservative	Industry Fund	Yes	6.4%	27	5.5%	29	5.5%	22	6.3%	26	6.2%	24
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	5.3%	66	5.5%	30						
Nationwide Super Personal - Diversified 50	Retail Fund	Yes	5.0%	76	5.4%	31	5.5%	27				
StatePlus PRP - Balanced Fund	Retail Fund	Yes	7.1%	14	5.4%	32	5.6%	21	7.2%	11		
Russell IQS - Russell Diversified 50 Portfolio	Retail Fund	Yes	4.9%	77	5.4%	33	5.4%	30				
Mercer PS - Mercer Moderate Growth	Retail Fund	Yes	6.1%	35	5.3%	34	4.9%	49	6.0%	35	5.4%	45
Media Super Personal - Income Plus	Industry Fund	Yes	5.5%	56	5.3%	35						
AMP Flexible Super - Professional Moderately Conservative	Retail Fund	Yes	6.0%	38	5.3%	36	4.7%	55				
MLC MKey Super - MLC Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	5.1%	70	5.2%	37	4.9%	45	6.2%	29	5.9%	28
CareSuper Personal - Capital Stable	Industry Fund	Yes	4.5%	93	5.2%	38	5.2%	38	6.2%	30	6.3%	20
Australian Catholic Super Personal - Conservative	Industry Fund	Yes	6.1%	34	5.2%	39	4.9%	44	6.3%	27	6.0%	26
LUCRF Super Personal - Targeted Return	Industry Fund	Yes	4.0%	107	5.2%	40	5.2%	39				
ANZ Staff Super Personal Section - Cautious	Corporate Fund	No	5.9%	40	5.2%	41	5.0%	42			6.6%	12
MLC MKey Super GS - MLC Horizon 3 - Conservative Growth Portfolio	Retail Fund	Yes	5.1%	72	5.2%	41	4.9%	48	6.2%	31	5.9%	29
WA Super Personal - Diversified Conservative	Industry Fund	Yes	6.7%	19	5.1%	43	5.3%	32	6.5%	22	6.1%	25
AMP Flexible Super - AMP Lifecycle Active 1950s	Retail Fund	Yes	5.3%	62	5.1%	44						
MTAA Super Personal - Conservative	Industry Fund	Yes	5.6%	48	5.1%	45	5.2%	36	5.4%	50	4.9%	53
MTAA Super Personal - Australian Shares	Industry Fund	Yes	5.3%	64	5.1%	45						
Perpetual WFSP - Morningstar Growth Real Return	Retail Fund	Yes	2.7%	117	5.1%	47	5.5%	29			6.3%	22
Prime Super - Personal (Prime Division) - Conservative	Industry Fund	Yes	4.7%	87	5.0%	48	5.7%	19	6.1%	33	5.3%	47
BUSS(Q) Premium - Defensive	Industry Fund	Yes	3.8%	108	5.0%	49	5.5%	24	6.2%	28	6.3%	21
First State Super Personal - Conservative Growth	Industry Fund	Yes	5.5%	57	5.0%	50	4.9%	47	5.6%	43	5.4%	46
Investment Options			119		112		105		80		74	
Maximum			11.1%		8.0%		7.5%		8.8%		8.2%	
Quartile 1			6.3%		5.5%		5.5%		6.6%		6.4%	
Median			5.4%		4.8%		4.8%		5.7%		5.7%	
Quartile 3			4.7%		3.9%		3.8%		4.8%		4.8%	
Minimum			2.3%		1.4%		1.7%		2.3%		2.8%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.