

Personal Super Performance Tables: 31 July 2020

TOP 50 PERSONAL SUPER – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 July 2020												
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank			
Suncorp Brighter Super personal - Suncorp Multi-Manager Balanced Fund	Retail Fund	Yes	2.8%	2	6.5%	1									
VicSuper FutureSaver Personal - Socially Conscious	Industry Fund	Yes	3.2%	1	6.3%	2	6.0%	1	8.1%	1	8.4%	1			
AustralianSuper Personal - Conservative Balanced	Industry Fund	Yes	1.0%	29	5.7%	3	5.7%	2	6.8%	3	7.3%	2			
SSMPPS - Smartsave Balanced	Retail Fund	Yes	0.2%	64	5.7%	4	4.1%	31			5.0%	36			
VicSuper FutureSaver Personal - Balanced	Industry Fund	Yes	0.9%	35	5.6%	5	5.4%	4	6.9%	2	7.2%	3			
Cbus Personal Super - Conservative Growth	Industry Fund	Yes	1.4%	12	5.5%	6									
First State Super Personal - Balanced Growth	Industry Fund	Yes	0.4%	58	5.4%	7	5.3%	5	6.2%	6	6.6%	5			
Suncorp Brighter Super personal - Suncorp Multi-Manager Conservative Fund	Retail Fund	Yes	2.5%	3	5.3%	8									
HESTA Personal Super - Conservative Pool	Industry Fund	Yes	1.8%	9	5.2%	9	5.0%	6	5.6%	12	6.0%	14			
StatewideSuper Personal - Conservative Balanced	Industry Fund	Yes	0.1%	65	5.2%	10	5.4%	3	6.3%	5					
MLC WSS2 Super - MLC Wholesale Inflation Plus - Assertive Portfolio	Retail Fund	Yes	1.3%	20	5.1%	11	3.7%	52	6.1%	7					
Media Super Personal - SmartPath before 1949	Industry Fund	Yes	0.8%	38	5.0%	12									
Virgin Money SPD - Enhanced Indexed Conservative Growth	Retail Fund	Yes	2.3%	4	5.0%	13									
Media Super Personal - Moderate Growth	Industry Fund	Yes	-0.2%	83	5.0%	14	4.2%	21							
Media Super Personal - SmartPath 1949-1953	Industry Fund	Yes	0.3%	59	4.9%	15	4.5%	18							
Colonial First State RSO - Balanced Option	Retail Fund	Yes	0.1%	66	4.9%	16	4.0%	38	4.9%	41	4.9%	43			
LUCRF Super Personal - Moderate	Industry Fund	Yes	0.7%	47	4.9%	17	4.5%	15	5.4%	17					
NGS Super Personal - Balanced	Industry Fund	Yes	-0.4%	91	4.9%	18	4.9%	7	5.9%	8	6.3%	7			
UniSuper Personal Accounts - Conservative Balanced	Industry Fund	Ltd	-1.1%	124	4.9%	19	4.8%	10	6.4%	4	6.8%	4			
Equip MyFuture Personal - Balanced	Industry Fund	Yes	1.6%	10	4.9%	20	4.7%	11	5.9%	9	6.4%	6			
MLC WSS2 Super - MLC Wholesale Index Plus Conservative Growth Portfolio	Retail Fund	Yes	-0.3%	87	4.8%	21									
Australian Catholic Super Personal - Conservative	Industry Fund	Yes	1.4%	16	4.7%	22	3.7%	55	4.8%	43	5.4%	30			
AustralianSuper Personal - Stable	Industry Fund	Yes	1.4%	14	4.7%	23	4.9%	8	5.6%	13	6.1%	10			
VicSuper FutureSaver Personal - Capital Stable	Industry Fund	Yes	1.4%	15	4.7%	24	4.7%	12	5.8%	10	6.2%	9			
Cbus Personal Super - Conservative	Industry Fund	Yes	2.2%	5	4.7%	25	4.6%	13	5.2%	21	5.7%	20			
FirstChoice WPS - Colonial First State Wholesale Conservative	Retail Fund	Yes	1.3%	22	4.7%	26	3.7%	56	4.5%	51	4.8%	47			
Media Super Personal - Stable	Industry Fund	Yes	1.1%	27	4.6%	27	4.3%	20	4.9%	40	5.1%	35			
Essential Super Personal - Balanced	Retail Fund	Yes	0.0%	73	4.6%	28	4.2%	22	5.4%	16					
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	1.5%	11	4.5%	29	3.8%	47	4.0%	76	4.1%	65			
WA Super Personal - Diversified Conservative	Industry Fund	Yes	1.4%	18	4.5%	30	3.9%	39	5.1%	29	5.7%	19			
Vision Personal Plan - Conservative	Industry Fund	Yes	1.9%	7	4.5%	31	4.4%	19	5.0%	33	5.6%	22			
legalsuper Personal - Conservative Balanced	Industry Fund	Yes	-0.2%	84	4.5%	32	4.6%	14	5.7%	11	6.2%	8			
ANZ SCSP - ANZ Smart Choice Moderate	Retail Fund	Yes	-1.2%	128	4.4%	33	4.1%	33	5.2%	20					
NGS Super Personal - Defensive	Industry Fund	Yes	0.0%	71	4.4%	34	4.5%	17	5.2%	25	5.6%	23			
ANZ SCSP - ANZ Smart Choice 1950s	Retail Fund	Yes	-1.1%	123	4.4%	35	3.9%	40	5.2%	24					
StatewideSuper Personal - Conservative	Industry Fund	Yes	1.0%	30	4.4%	36	4.5%	16	5.0%	31					
First State Superannuation Tailored Super Plan - Balanced Fund	Industry Fund	Yes	-0.6%	103	4.3%	37	4.1%	28	5.6%	14					
GuildSuper Personal - MyMix Conservative	Retail Fund	Yes	0.7%	44	4.2%	38	3.7%	51	4.1%	66	4.6%	55			
Colonial First State RSO - Conservative Option	Retail Fund	Yes	0.7%	43	4.2%	39	3.1%	90	3.9%	79	4.2%	64			
UniSuper Personal Accounts - Conservative	Industry Fund	Ltd	0.9%	31	4.2%	40	4.0%	35	5.1%	27	5.7%	18			
AMG Personal - AMG Capital Stable	Retail Fund	Yes	-2.5%	156	4.1%	41	3.8%	50	4.7%	45	5.3%	31			
ESSSuper Accumulation Plan - Balanced	Government Fund	No	0.2%	61	4.1%	42	4.2%	26	5.0%	32	5.8%	16			
ANZ SCSP - ANZ Smart Choice 1940s	Retail Fund	Yes	-0.8%	112	4.1%	43	3.5%	66	4.1%	68					
ANZ Staff Super Personal Section - Cautious	Corporate Fund	No	1.2%	24	4.1%	44	4.1%	27			5.5%	26			
Catholic Super Personal - Moderately Conservative	Industry Fund	Yes	0.6%	52	4.0%	45	4.8%	9	5.5%	15	6.1%	11			
First State Super Personal Retirement Plan - Balanced Fund	Industry Fund	Yes	-0.7%	109	4.0%	46	3.6%	59	5.1%	30					
Generations PS - Generations Index Moderately Defensive	Retail Fund	Yes	-1.9%	148	4.0%	46	3.6%	59	5.0%	34					
Suncorp Brighter Super personal - Suncorp Lifestage Fund 1955-1959	Retail Fund	Yes	-1.0%	120	4.0%	48									
Suncorp Brighter Super personal - Suncorp Universal Balanced Fund	Retail Fund	Yes	-0.9%	119	4.0%	49									
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	0.2%	62	4.0%	50	3.8%	48							
Investment Options			167		161		142		104		90				
Maximum			3.2%		6.5%		6.0%		8.1%		8.4%				
Quartile 1			0.7%		4.1%		4.0%		5.2%		5.6%				
Median			-0.2%		3.5%		3.3%		4.5%		4.8%				
Quartile 3			-1.1%		3.0%		2.7%		3.9%		4.1%				
Minimum			-6.7%		0.3%		0.2%		2.0%		-0.2%				

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.