

## Personal Super Performance Tables: 29 February 2020

### TOP 50 PERSONAL SUPER – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 29 February 2020											
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank		
smartMonday DIRECT - smartMonday - Age 35 and below	Retail Fund	Yes	8.5%	3	8.8%	1	6.6%	1						
smartMonday DIRECT - smartMonday - Age 45	Retail Fund	Yes	8.4%	6	8.7%	2	6.5%	4						
smartMonday DIRECT - smartMonday - Age 40	Retail Fund	Yes	8.5%	3	8.7%	2	6.6%	1						
VicSuper FutureSaver Personal - Socially Conscious	Industry Fund	Yes	9.8%	1	7.9%	4	6.2%	5	9.1%	1	8.4%	1		
smartMonday DIRECT - smartMonday - Age 50	Retail Fund	Yes	8.4%	6	7.8%	5	5.8%	9						
VicSuper FutureSaver Personal - Balanced	Industry Fund	Yes	8.3%	8	7.4%	6	6.1%	7	7.9%	2	7.5%	3		
AustralianSuper Personal - Conservative Balanced	Industry Fund	Yes	8.5%	5	7.4%	7	6.5%	3	7.7%	3	7.8%	2		
StatewideSuper Personal - Conservative Balanced	Industry Fund	Yes	6.1%	45	6.6%	8	5.9%	8						
NGS Super Personal - Balanced	Industry Fund	Yes	5.9%	57	6.5%	9	5.6%	10	6.7%	7	6.7%	5		
Catholic Super Personal - Conservative Balanced	Industry Fund	Yes	6.3%	34	6.5%	10	6.1%	6	7.3%	4				
UniSuper Personal Accounts - Conservative Balanced	Industry Fund	Ltd	6.9%	25	6.4%	11	5.5%	12	7.2%	6	7.2%	4		
Media Super Personal - Moderate Growth	Industry Fund	Yes	7.3%	15	6.3%	12	4.8%	27						
HESTA Personal Super - Conservative Pool	Industry Fund	Yes	6.9%	23	6.3%	13	5.6%	11	6.2%	13	6.2%	15		
Media Super Personal - SmartPath 1949-1953	Industry Fund	Yes	8.1%	11	6.3%	14								
VicSuper FutureSaver Personal - Capital Stable	Industry Fund	Yes	7.0%	20	6.1%	15	5.2%	15	6.6%	10	6.4%	10		
AustralianSuper Personal - Stable	Industry Fund	Yes	7.2%	17	6.0%	16	5.5%	13	6.2%	14	6.5%	7		
Equip MyFuture Personal - Balanced	Industry Fund	Yes	5.9%	58	6.0%	17	5.0%	20	6.6%	8	6.6%	6		
MAPS PD - IOOF MultiSeries 50	Retail Fund	Yes	8.2%	9	6.0%	18								
Media Super Personal - SmartPath before 1949	Industry Fund	Yes	7.2%	16	6.0%	19								
LUCRF Super Personal - Moderate	Industry Fund	Yes	6.4%	32	6.0%	20	4.9%	26	6.0%	20				
legalsuper Personal - Conservative Balanced	Industry Fund	Yes	5.7%	67	6.0%	21	5.1%	17	6.6%	9	6.4%	11		
AMG Personal - AMG Capital Stable	Retail Fund	Yes	7.9%	13	5.9%	22	4.7%	33	5.6%	33	5.8%	25		
ANZ SCSP - ANZ Smart Choice Moderate	Retail Fund	Yes	6.8%	28	5.9%	23	4.6%	35	5.8%	22				
Colonial First State RSO - Balanced Option	Retail Fund	Yes	7.0%	22	5.9%	24	4.0%	55	5.6%	34	5.0%	52		
NGS Super Personal - Defensive	Industry Fund	Yes	5.6%	78	5.9%	25	5.2%	16	5.8%	23	6.2%	16		
WA Super Personal - Diversified Conservative	Industry Fund	Yes	8.1%	10	5.8%	26	4.7%	34	6.0%	19	6.1%	19		
ANZ SCSP - ANZ Smart Choice 1950s	Retail Fund	Yes	6.8%	27	5.8%	27	4.5%	39	5.8%	25				
Intrust Select Super - Conservative	Industry Fund	Yes	5.6%	75	5.7%	28	5.0%	23	6.3%	12	6.1%	18		
Cbus Personal Super - Conservative	Industry Fund	Yes	7.0%	21	5.7%	29	5.0%	18	5.8%	27	6.0%	20		
Virgin Money SPD - Enhanced Indexed Conservative Growth	Retail Fund	Yes	8.0%	12	5.6%	30								
AvSuper - Stable Growth	Government Fund	Yes	6.1%	44	5.6%	31	4.8%	30	6.1%	17	6.4%	13		
ESSSuper Accumulation Plan - Balanced	Government Fund	No	6.1%	41	5.6%	32	4.7%	32	5.8%	24	6.2%	17		
Media Super Personal - Stable	Industry Fund	Yes	6.1%	42	5.6%	33	4.8%	27	5.3%	41	5.4%	36		
Catholic Super Personal - Moderately Conservative	Industry Fund	Yes	5.5%	82	5.5%	34	5.4%	14	6.3%	11	6.4%	12		
Essential Super Personal - Balanced	Retail Fund	Yes	6.3%	33	5.4%	35	4.4%	41						
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	7.0%	18	5.4%	36	3.9%	66	4.2%	76				
Vision Personal Plan - Conservative	Industry Fund	Yes	5.7%	74	5.4%	37	4.6%	36	5.5%	38	5.9%	24		
Australian Catholic Super Personal - Conservative	Industry Fund	Yes	6.0%	53	5.4%	38	3.9%	61	5.4%	40	5.6%	30		
Telstra Super Personal Plus - MySuper Conservative	Corporate Fund	Yes	6.0%	49	5.4%	39	4.9%	24	6.2%	15	6.5%	8		
Telstra Super Personal Plus - Conservative	Corporate Fund	Yes	6.0%	49	5.4%	39	4.9%	24	6.2%	15	6.5%	8		
ANZ SCSP - ANZ Smart Choice 1940s	Retail Fund	Yes	6.4%	31	5.4%	41	4.0%	58	4.5%	68				
StatewideSuper Personal - Conservative	Industry Fund	Yes	5.4%	87	5.3%	42	4.8%	29						
FirstChoice WPS - Colonial First State Wholesale Conservative	Retail Fund	Yes	6.6%	29	5.3%	43	3.9%	67	5.0%	51	4.9%	54		
MLC WSS2 Super - MLC Wholesale Inflation Plus - Assertive Portfolio	Retail Fund	Yes	5.3%	90	5.3%	44	4.1%	54	7.3%	5				
Nationwide Super Personal - Diversified 50	Retail Fund	Yes	6.2%	38	5.2%	45	4.3%	48						
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	5.8%	66	5.2%	46								
Russell SSP - Russell Diversified 50 Portfolio	Retail Fund	Yes	6.2%	40	5.2%	47	4.2%	50						
BUS(Q) Premium - Defensive	Industry Fund	Yes	5.1%	98	5.2%	48	5.0%	22	5.8%	28	6.0%	21		
Christian Super Personal - Ethical Conservative Balanced	Industry Fund	Yes	5.4%	83	5.2%	49	4.3%	47	5.7%	31	5.8%	28		
EISS Super (Personal) - Conservative	Industry Fund	Yes	5.9%	61	5.1%	50	3.9%	60	5.0%	52	5.5%	31		
Investment Options			157		147		139		98		79			
Maximum			9.8%		8.8%		6.6%		9.1%		8.4%			
Quartile 1			6.2%		5.4%		4.6%		5.8%		6.0%			
Median			5.5%		4.7%		3.8%		5.0%		5.2%			
Quartile 3			4.7%		4.0%		3.1%		4.3%		4.7%			
Minimum			0.7%		2.2%		1.4%		2.3%		2.8%			

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.