

Personal Super Performance Tables: 28 February 2019

TOP 50 PERSONAL SUPER – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 28 February 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
AustralianSuper Personal - Conservative Balanced	Industry Fund	Yes	4.5%	34	8.0%	1	7.0%	2	8.4%	1	8.0%	2
NGS Super Personal - Balanced	Industry Fund	Yes	5.0%	16	7.9%	2	6.1%	6	7.1%	9	7.7%	4
Telstra Super Personal Plus - Defensive Growth	Corporate Fund	Yes	5.1%	14	7.9%	3	7.2%	1	8.3%	2		
First State Super Personal - Balanced Growth	Industry Fund	Yes	4.8%	20	7.9%	4	6.3%	5	7.6%	6	7.5%	6
StatewideSuper Personal - Conservative Balanced	Industry Fund	Yes	5.2%	12	7.7%	5	6.9%	3				
Australian Catholic Super Personal - Socially Responsible Balanced	Industry Fund	Yes	6.8%	2	7.5%	6	5.8%	15	7.8%	5	7.8%	3
AustSafe Super Personal - CRF Capital Stable	Industry Fund	Yes	4.3%	50	7.3%	7	6.1%	8				
Equip MyFuture Personal - Balanced	Industry Fund	Yes	4.7%	23	7.2%	8	6.1%	7	7.3%	8	7.3%	9
FirstChoice WPS - FirstChoice Wholesale Multi-Index Diversified	Retail Fund	Yes	4.4%	43	7.0%	9	5.6%	18				
legalsuper Personal - Conservative Balanced	Industry Fund	Yes	4.4%	47	7.0%	10	5.8%	13	7.4%	7	7.2%	11
Catholic Super Personal - Moderately Conservative	Industry Fund	Yes	3.5%	91	6.8%	11	6.0%	9	6.9%	11	7.3%	8
EISS Super (Personal) - Conservative Balanced	Industry Fund	Yes	4.8%	22	6.8%	12	5.4%	27	6.8%	13	7.6%	5
LUCRF Super Personal - Moderate	Industry Fund	Yes	4.7%	25	6.8%	13	5.4%	28	6.4%	22		
NGS Super Personal - Defensive	Industry Fund	Yes	4.8%	21	6.6%	14	5.5%	23	6.1%	29	7.1%	13
VicSuper FutureSaver Personal - Capital Stable	Industry Fund	Yes	4.4%	42	6.6%	15	5.9%	10			6.4%	27
HESTA Personal Super - Conservative Pool	Industry Fund	Yes	5.0%	15	6.5%	16	5.8%	14	6.5%	21	6.6%	20
Perpetual WFSP - Morningstar Growth Real Return	Retail Fund	Yes	2.4%	142	6.5%	17	5.5%	21			7.3%	7
Media Super Personal - Moderate Growth	Industry Fund	Yes	4.5%	39	6.4%	18						
Intrust Select Super - Conservative	Industry Fund	Yes	3.9%	72	6.4%	19	5.4%	25	7.0%	10	7.2%	10
LUCRF Super Personal - Targeted Return	Industry Fund	Yes	4.1%	60	6.4%	20	5.0%	42				
Colonial First State RSO - Balanced Option	Retail Fund	Yes	4.7%	24	6.4%	21	4.6%	52	5.8%	39	6.0%	40
AustralianSuper Personal - Stable	Industry Fund	Yes	4.1%	62	6.3%	22	5.8%	12	6.6%	17	6.6%	21
ANZ SCSP - ANZ Smart Choice Moderate	Retail Fund	Yes	5.8%	7	6.3%	23	5.5%	19	6.3%	26		
RetireSelect Super - Balanced Moderate	Retail Fund	Yes	4.5%	41	6.3%	24	4.8%	51				
HOSTPLUS Personal - Capital Stable	Industry Fund	Yes	3.4%	106	6.2%	25	5.4%	26	6.3%	25	6.6%	22
MTAA Super Personal - Australian Shares	Industry Fund	Yes	4.5%	33	6.1%	26						
MLC WSS2 Super - MLC Wholesale Horizon 3 Conservative Growth Po	Retail Fund	Yes	3.1%	119	6.1%	27	4.9%	44	6.6%	18		
UniSuper Personal Accounts - Conservative Balanced	Industry Fund	Yes	6.3%	3	6.1%	28	6.7%	4	7.9%	4	8.1%	1
ANZ SCSP - ANZ Smart Choice 1950s	Retail Fund	Yes	5.8%	7	6.0%	29	5.4%	29	6.2%	27		
Telstra Super Personal Plus - MySuper Conservative	Corporate Fund	Yes	4.0%	68	6.0%	30	5.6%	16	6.7%	15	7.0%	14
Telstra Super Personal Plus - Conservative	Corporate Fund	Yes	4.0%	68	6.0%	30	5.6%	16	6.7%	15	7.0%	14
AustSafe Super Personal - Capital Stable	Industry Fund	Yes	3.4%	107	6.0%	32	5.2%	32	5.9%	35	6.4%	26
Nationwide Super Personal - Diversified 50	Retail Fund	Yes	2.6%	131	6.0%	33	4.9%	48				
Generations PS - Generations Index Moderately Defensive	Retail Fund	Yes	4.6%	27	6.0%	34	5.1%	37	6.7%	14		
Christian Super Personal - Ethical Balanced	Industry Fund	Yes	3.8%	76	5.9%	35	5.0%	38	6.6%	20	6.6%	18
MLC MKSF - MLC Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	3.8%	78	5.9%	36	5.0%	40	6.3%	24	6.9%	16
Generations PS - Generations Moderately Defensive	Retail Fund	Yes	3.3%	111	5.9%	36	4.5%	59	6.6%	19		
Vision Personal Plan - Conservative	Industry Fund	Yes	4.2%	55	5.9%	38	5.0%	39	5.8%	42	6.3%	28
StatewideSuper Personal - Conservative	Industry Fund	Yes	4.5%	32	5.9%	39	5.5%	22				
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	3.5%	92	5.9%	40						
MAP Super - Balanced Moderate	Retail Fund	Yes	4.0%	70	5.9%	41	4.3%	74				
Media Super Personal - Income Plus	Industry Fund	Yes	3.8%	79	5.8%	42						
MLC MKSF - MLC Index Plus Conservative Growth Portfolio	Retail Fund	Yes	3.3%	112	5.8%	43	4.8%	50	6.4%	23		
BUSS(Q) Premium - Defensive	Industry Fund	Yes	3.9%	73	5.7%	44	5.5%	20	6.1%	30	6.3%	30
Club Plus Super Personal - Conservative Balanced	Industry Fund	Yes	4.2%	57	5.7%	45	4.9%	45	5.4%	51	5.8%	43
Russell SSP - Russell Diversified 50 Portfolio	Retail Fund	Yes	2.3%	146	5.7%	46	4.6%	55				
Prime Super - Personal (Prime Division) - Conservative	Industry Fund	Yes	4.3%	52	5.6%	47	5.4%	24	5.8%	41	5.3%	54
Russell iQS - Russell Diversified 50 Portfolio	Retail Fund	Yes	2.3%	147	5.6%	48	4.5%	56				
StatePlus PRP - Balanced Fund	Retail Fund	Yes	4.1%	61	5.6%	49	5.3%	30	6.8%	12		
ANZ Staff Super Personal Section - Cautious	Corporate Fund	No	4.5%	37	5.6%	49	4.9%	46			6.8%	17
Investment Options			176		149		139		100		83	
Maximum			6.9%		8.0%		7.2%		8.4%		8.1%	
Quartile 1			4.4%		5.9%		5.1%		6.3%		6.6%	
Median			3.6%		4.8%		4.4%		5.4%		5.8%	
Quartile 3			2.6%		3.7%		3.5%		4.5%		4.7%	
Minimum			0.4%		1.2%		1.3%		2.3%		2.8%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.