

Personal Super Performance Tables: 31 July 2020

TOP 50 PERSONAL SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 July 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Ltd	3.8%	3	8.5%	1	6.7%	4	8.6%	2	8.4%	2
Suncorp Brighter Super personal - Suncorp Multi-Manager Growth	Retail Fund	Yes	2.8%	4	8.1%	2						
WA Super Personal - Sustainable Future	Industry Fund	Yes	6.2%	2	7.9%	3	6.6%	6	8.1%	5	7.6%	19
HESTA Personal Super - Eco-Pool	Industry Fund	Yes	1.0%	14	7.5%	4	7.8%	1	9.4%	1	9.4%	1
Future Super - Balanced Impact	Retail Fund	Yes	2.5%	5	7.3%	5	5.7%	24				
UniSuper Personal Accounts - Balanced	Industry Fund	Ltd	-0.1%	36	7.1%	6	6.6%	5	8.2%	4	8.4%	4
AustralianSuper Personal - Balanced	Industry Fund	Yes	0.2%	26	6.8%	7	6.7%	3	8.2%	3	8.4%	3
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	0.7%	17	6.7%	8	4.8%	46	6.2%	46	6.8%	37
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	1.8%	8	6.7%	9	6.1%	12	7.3%	18	7.8%	12
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	0.0%	29	6.6%	10	6.2%	10	6.9%	26	6.5%	48
AustralianSuper Personal - Indexed Diversified	Industry Fund	Yes	0.4%	22	6.5%	11	5.5%	32	6.5%	38		
Vision Personal Plan - Balanced Growth	Industry Fund	Yes	1.5%	10	6.5%	12	6.2%	9	7.4%	13	7.7%	14
Media Super Personal - Growth	Industry Fund	Yes	-2.1%	100	6.4%	13	6.4%	8	7.7%	8	7.7%	17
Suncorp Brighter Super personal - BlackRock Tactical Growth Funct	Retail Fund	Yes	-0.6%	55	6.4%	14						
First State Super Personal - Growth	Industry Fund	Yes	0.6%	19	6.3%	15	6.0%	14	7.3%	19	7.7%	15
ESSSuper Accumulation Plan - Basic Growth	Government Fund	No	-0.5%	49	6.3%	16						
FirstChoice WPS - Colonial First State Wholesale Diversified	Retail Fund	Yes	-0.5%	52	6.3%	17	5.3%	38	6.8%	30	7.1%	29
Virgin Money SPD - LifeStage Tracker 1959-1963	Retail Fund	Yes	-0.7%	58	6.2%	18						
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Yes	0.4%	23	6.2%	19	6.7%	2	8.0%	6	8.3%	5
Media Super Personal - Balanced	Industry Fund	Yes	-0.9%	64	6.2%	20	6.1%	11	7.3%	21	7.3%	26
SSMPPS - Smartsave Growth	Retail Fund	Yes	-1.4%	74	6.2%	21	4.5%	61			6.1%	56
IOOF ESPS - IOOF Balanced Investor Trust	Retail Fund	Yes	-0.6%	54	6.2%	22	5.4%	36				
Virgin Money SPD - Enhanced Indexed Growth	Retail Fund	Yes	-0.2%	38	6.2%	23						
Equip MyFuture Personal - Balanced Growth	Industry Fund	Yes	1.2%	13	6.2%	24	5.8%	20	7.3%	16	7.8%	10
VicSuper FutureSaver Personal - Growth (MySuper)	Industry Fund	Yes	0.3%	24	6.0%	25	5.6%	25	7.5%	10	7.8%	9
Vision Personal Plan - Balanced	Industry Fund	Yes	2.0%	7	6.0%	26	5.8%	23	6.7%	34	7.2%	28
HESTA Personal Super - Core Pool	Industry Fund	Yes	-0.5%	53	6.0%	27	5.8%	21	7.3%	20	7.7%	13
Virgin Money SPD - LifeStage Tracker 1954-1958	Retail Fund	Yes	0.0%	31	5.9%	28						
IOOF PS Pers - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	-0.4%	45	5.9%	29	4.8%	48			6.7%	40
legalsuper Personal - Balanced Index	Industry Fund	Yes	-2.4%	114	5.8%	30	4.8%	44	6.5%	36		
Equip MyFuture Personal - Equip MySuper	Industry Fund	Yes	0.8%	15	5.7%	31	5.6%	29				
ANZ Staff Super - Balanced Growth	Corporate Fund	No	0.2%	25	5.7%	32	5.6%	26			7.7%	16
StatewideSuper Personal - Active Balanced	Industry Fund	Yes	-0.8%	61	5.7%	33	5.9%	17	7.4%	12		
WA Super Personal - My WA Super	Industry Fund	Yes	1.2%	12	5.7%	34	4.9%	41	6.4%	42	6.8%	35
StatewideSuper Personal - MySuper	Industry Fund	Yes	-1.9%	90	5.6%	35	6.0%	13	7.8%	7		
NGS Super Personal - Diversified (MySuper)	Industry Fund	Yes	-1.3%	73	5.6%	36	5.6%	27	6.9%	27	7.1%	32
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	0.8%	16	5.6%	37	4.2%	75	6.0%	58	5.8%	63
Virgin Money SPD - LifeStage Tracker 1949-1953	Retail Fund	Yes	0.5%	20	5.6%	38						
NGS Super Personal - Indexed Growth	Industry Fund	Yes	-3.2%	136	5.6%	39	5.1%	39	6.8%	29		
smartMonday DIRECT - Balanced Growth Index	Retail Fund	Yes	-2.0%	99	5.6%	40	4.8%	49	6.5%	39	7.0%	34
CareSuper Personal - Balanced	Industry Fund	Yes	-0.2%	37	5.6%	41	6.0%	15	7.4%	11	8.0%	7
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Yes	1.8%	9	5.5%	42	6.0%	16	7.3%	15	7.7%	18
FirstChoice WPS - Colonial First State Wholesale Balanced	Retail Fund	Yes	0.5%	21	5.5%	43	4.6%	55	5.6%	68	5.6%	66
MLC WSS2 Super - MLC Wholesale Index Plus Balanced Portfolio	Retail Fund	Yes	-1.5%	77	5.5%	44						
Colonial First State RSO - Diversified Option	Retail Fund	Yes	-1.2%	67	5.5%	45	4.5%	62	5.9%	60	6.3%	53
Catholic Super Personal - Moderately Aggressive	Industry Fund	Yes	-0.1%	33	5.5%	46	6.4%	7	7.7%	9	8.1%	6
IOOF PS Pers - IOOF MultiSeries 70	Retail Fund	Yes	-0.9%	65	5.4%	47	4.1%	81			6.1%	55
Nucleus Wealth - Tactical Foundation	Retail Fund	Yes	0.6%	18	5.4%	48						
First State Super Personal - Diversified Socially Responsible	Industry Fund	Yes	-0.5%	51	5.4%	49	5.0%	40	6.3%	44	7.3%	27
HOSTPLUS Personal Super - Socially Responsible Investment (SF Industry Fund	Industry Fund	Yes	-0.8%	62	5.4%	50						
Investment Options			158		149		130		91		80	
Maximum			6.8%		8.5%		7.8%		9.4%		9.4%	
Quartile 1			-0.3%		5.6%		5.5%		7.1%		7.5%	
Median			-1.5%		4.8%		4.4%		6.2%		6.7%	
Quartile 3			-2.6%		4.1%		3.8%		5.6%		5.9%	
Minimum			-12.2%		0.4%		1.3%		3.1%		3.7%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.