

## Personal Super Performance Tables: 31 August 2020

### TOP 50 PERSONAL SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Ltd	6.6%	3	9.4%	1	8.3%	2	8.9%	1	8.8%	1
Future Super - Balanced Impact	Retail Fund	Yes	6.2%	6	8.4%	2	7.3%	8				
WA Super Personal - Sustainable Future	Industry Fund	Ltd	7.5%	2	8.4%	3	8.6%	1	8.1%	5	8.0%	11
Suncorp Brighter Super personal - Suncorp Multi-Manager Growth I	Retail Fund	Yes	4.9%	7	8.4%	4						
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	2.5%	21	7.6%	5	7.2%	10	7.4%	21	6.7%	48
UniSuper Personal Accounts - Balanced	Industry Fund	Ltd	2.9%	16	7.5%	6	7.8%	5	8.5%	3	8.6%	3
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Ltd	2.9%	17	7.5%	7	6.0%	39	6.6%	42	7.1%	34
AustralianSuper Personal - Balanced	Industry Fund	Ltd	2.6%	20	7.5%	8	8.0%	3	8.5%	2	8.7%	2
CareSuper Personal - Sustainable Balanced	Industry Fund	Ltd	4.3%	8	7.3%	9	6.9%	15	7.5%	13	8.1%	10
AustralianSuper Personal - Indexed Diversified	Industry Fund	Ltd	3.2%	12	7.1%	10	6.7%	22	6.8%	32		
Vision Personal Plan - Balanced Growth	Industry Fund	Ltd	4.1%	9	6.9%	11	7.3%	9	7.5%	17	8.0%	13
ESSSuper Accumulation Plan - Basic Growth	Government Fund	No	2.2%	27	6.9%	12						
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Ltd	3.0%	15	6.8%	13	7.8%	4	8.2%	4	8.6%	4
Media Super Personal - Growth	Industry Fund	Ltd	0.2%	95	6.7%	14	7.5%	6	7.8%	8	7.9%	16
Virgin Money SPD - LifeStage Tracker 1959-1963	Retail Fund	Yes	1.1%	55	6.7%	15						
Aware Super Personal - Growth	Industry Fund	Ltd	3.0%	14	6.7%	16	7.1%	11	7.5%	15	8.0%	14
Virgin Money SPD - Enhanced Indexed Growth	Retail Fund	Yes	1.8%	34	6.7%	17						
Suncorp Brighter Super personal - BlackRock Tactical Growth Funct	Retail Fund	Yes	1.7%	36	6.6%	18						
SSMPPS - Smartsave Growth	Retail Fund	Yes	0.7%	74	6.5%	19	5.6%	54			6.1%	57
FirstChoice WPS - Colonial First State Wholesale Diversified	Retail Fund	Yes	0.7%	75	6.5%	20	6.4%	33	6.9%	31	7.3%	28
Media Super Personal - Balanced	Industry Fund	Ltd	1.3%	50	6.5%	21	7.0%	12	7.4%	19	7.5%	24
IOOF ESPS - IOOF Balanced Investor Trust	Retail Fund	Yes	0.8%	67	6.5%	22	6.5%	30				
Equip MyFuture Personal - Balanced Growth	Industry Fund	Ltd	3.1%	13	6.4%	23	6.9%	14	7.6%	12	8.0%	12
Vision Personal Plan - Balanced	Industry Fund	Ltd	3.9%	10	6.4%	24	6.7%	20	6.8%	33	7.3%	29
VicSuper FutureSaver Personal - Growth (MySuper)	Industry Fund	Ltd	2.4%	22	6.3%	25	6.8%	17	7.8%	9	8.2%	7
HESTA Personal Super - Core Pool	Industry Fund	Ltd	1.3%	48	6.3%	26	6.7%	21	7.4%	20	7.9%	17
Virgin Money SPD - LifeStage Tracker 1954-1958	Retail Fund	Yes	1.0%	57	6.3%	27						
MAPS PD - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	1.4%	45	6.3%	28	5.7%	50				
legalsuper Personal - Balanced Index	Industry Fund	Ltd	-0.7%	133	6.2%	29	5.9%	43	6.7%	39		
IOOF PS Pers - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	1.4%	47	6.2%	30	5.7%	51			6.9%	39
smartMonday DIRECT - Balanced Growth Index	Retail Fund	Yes	0.8%	71	6.2%	31	6.0%	41	6.8%	35	7.3%	31
NGS Super Personal - Indexed Growth	Industry Fund	Ltd	-0.7%	130	6.2%	32	6.2%	35	7.1%	27		
ANZ Staff Super - Balanced Growth	Corporate Fund	No	2.6%	19	6.1%	33	6.3%	34			7.8%	18
MLC WSS2 Super - MLC Wholesale Index Plus Balanced Portfolio	Retail Fund	Yes	1.8%	33	6.1%	34						
StatewideSuper Personal - MySuper	Industry Fund	Ltd	0.8%	65	6.1%	35	7.0%	13	8.0%	6		
NGS Super Personal - Diversified (MySuper)	Industry Fund	Ltd	0.8%	68	6.0%	36	6.6%	26	7.1%	28	7.3%	30
Equip MyFuture Personal - Equip MySuper	Industry Fund	Ltd	2.8%	18	6.0%	37	6.5%	29	7.2%	25		
CareSuper Personal - Balanced	Industry Fund	Ltd	2.1%	29	6.0%	38	6.9%	16	7.6%	10	8.2%	6
Vision Personal Plan - Sustainable Balanced	Industry Fund	Ltd	0.3%	90	6.0%	39						
StatewideSuper Personal - Active Balanced	Industry Fund	Ltd	1.5%	40	6.0%	40	6.8%	19	7.6%	11		
HOSTPLUS Personal Super - Socially Responsible Investment (SR	Industry Fund	Ltd	2.2%	28	6.0%	41						
WA Super Personal - My WA Super	Industry Fund	Ltd	2.3%	25	5.9%	42	5.7%	49	6.5%	46	7.0%	36
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Ltd	3.8%	11	5.9%	43	6.8%	18	7.5%	14	7.9%	15
AMG Personal - AMG Balanced	Retail Fund	Yes	-0.6%	123	5.9%	44	5.9%	42	6.4%	49	6.9%	38
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Ltd	1.7%	35	5.9%	45	5.5%	64	6.3%	55		
Catholic Super Personal - Moderately Aggressive	Industry Fund	Ltd	2.1%	30	5.8%	46	7.3%	7	7.9%	7	8.3%	5
Virgin Money SPD - LifeStage Tracker 1949-1953	Retail Fund	Yes	0.8%	70	5.8%	47						
Aware Super Personal - Diversified Socially Responsible	Industry Fund	Ltd	1.9%	31	5.8%	48	6.0%	40	6.6%	41	7.5%	25
MAPS PD - IOOF MultiSeries 70	Retail Fund	Yes	0.6%	76	5.8%	49	5.4%	73				
Colonial First State RSO - Diversified Option	Retail Fund	Yes	0.1%	96	5.8%	50	5.6%	56	6.1%	62	6.6%	50
Investment Options			159		151		132		90		78	
Maximum			10.8%		9.4%		8.6%		8.9%		8.8%	
Quartile 1			1.5%		6.0%		6.3%		7.3%		7.7%	
Median			0.6%		5.2%		5.4%		6.5%		6.9%	
Quartile 3			-0.4%		4.4%		4.7%		5.8%		6.1%	
Minimum			-9.1%		0.6%		2.2%		3.4%		3.9%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.