

Personal Super Performance Tables: 31 January 2019

TOP 50 PERSONAL SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 January 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Club Plus Super Personal - Growth	Industry Fund	Yes	3.4%	6	9.6%	1	8.1%	7	9.0%	14	8.0%	19
AustralianSuper Personal - Balanced	Industry Fund	Yes	2.1%	40	9.2%	2	8.5%	2	9.8%	2	8.7%	5
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Yes	3.0%	15	9.0%	3	8.4%	3	9.9%	1	8.4%	10
Equip MyFuture Personal - Balanced Growth	Industry Fund	Yes	3.3%	9	9.0%	4	7.7%	10	9.2%	8	8.5%	8
WA Super Personal - Sustainable Future	Industry Fund	Yes	-0.4%	131	8.8%	5	7.4%	17	9.1%	9	8.5%	9
StatewideSuper Personal - MySuper	Industry Fund	Yes	3.1%	14	8.8%	6	8.6%	1				
Club Plus Super Personal - Balanced	Industry Fund	Yes	3.3%	8	8.7%	7	7.3%	19	8.2%	28	7.6%	29
Catholic Super Personal - Moderately Aggressive	Industry Fund	Yes	0.9%	96	8.7%	8	8.0%	8	9.5%	5	9.2%	2
Media Super Personal - Balanced	Industry Fund	Yes	3.8%	2	8.7%	9	7.6%	14	8.8%	17	7.7%	23
First State Super Personal - Growth	Industry Fund	Yes	2.3%	31	8.6%	10	7.2%	22	9.0%	13	8.1%	15
NGS Super Personal - Diversified (MySuper)	Industry Fund	Yes	3.1%	13	8.5%	11	7.2%	23			8.1%	17
HESTA Personal Super - Core Pool	Industry Fund	Yes	3.6%	3	8.4%	12	7.6%	13	9.1%	11	8.2%	13
Vision Personal Plan - Balanced Growth	Industry Fund	Yes	2.3%	32	8.4%	13	7.2%	24	8.6%	23	7.4%	34
StatewideSuper Personal - Active Balanced	Industry Fund	Yes	3.5%	4	8.3%	14	8.2%	4				
Equip MyFuture Personal - Equip MySuper	Industry Fund	Yes	3.2%	10	8.3%	15	7.3%	20				
ANZ Staff Super - Balanced Growth	Corporate Fund	No	1.0%	89	8.3%	16	6.6%	35			8.9%	3
Intrust Select Super - Balanced	Industry Fund	Yes	2.0%	46	8.3%	17	7.8%	9	9.2%	7	8.3%	12
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	1.5%	72	8.3%	18	7.7%	11	9.7%	4	9.3%	1
FirstChoice WPS - FirstChoice Wholesale Multi-Index Balanced	Retail Fund	Yes	1.1%	84	8.2%	19	6.7%	32	8.6%	24		
UniSuper Personal Accounts - Balanced	Industry Fund	Yes	3.2%	12	8.1%	20	8.1%	6	9.7%	3	8.6%	7
Prime Super - Personal (Prime Division) - MySuper	Industry Fund	Yes	1.6%	61	8.1%	21	7.3%	21	8.7%	19	7.3%	36
MTAA Super Personal - My AutoSuper (Balanced)	Industry Fund	Yes	3.0%	16	8.1%	22	8.1%	5	8.4%	26	5.0%	72
Catholic Super Personal - Balanced	Industry Fund	Yes	0.9%	92	8.0%	23	7.5%	16	8.7%	21	8.2%	14
legalsuper Personal - Balanced	Industry Fund	Yes	1.9%	52	8.0%	24	7.1%	26	8.8%	16	7.5%	31
AustSafe Super Personal - MySuper (Balanced)	Industry Fund	Yes	2.1%	45	8.0%	25	7.6%	15	9.0%	12	8.7%	6
Vision Personal Plan - Balanced	Industry Fund	Yes	2.8%	21	7.8%	26	6.6%	34	7.7%	47	7.7%	26
HOSTPLUS Personal - Indexed Balanced	Industry Fund	Yes	2.1%	39	7.7%	27	6.9%	27	9.3%	6		
HOSTPLUS Personal - Conservative Balanced	Industry Fund	Yes	2.8%	18	7.7%	28	6.9%	28	7.9%	37	7.7%	25
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Yes	3.2%	11	7.6%	29	7.7%	12	9.0%	15	8.1%	16
NGS Super Personal - Indexed Growth	Industry Fund	Yes	2.4%	30	7.6%	30	7.1%	25				
TransPersonal - Balanced Option	Industry Fund	Yes	0.8%	97	7.5%	31	6.7%	33	8.6%	22	8.0%	18
VicSuper FutureSaver Personal - Balanced	Industry Fund	Yes	2.4%	27	7.4%	32	6.9%	29			7.3%	35
AustralianSuper Personal - Indexed Diversified	Industry Fund	Yes	2.0%	47	7.3%	33	6.3%	46	7.4%	52		
EISS Super (Personal) - Balanced	Industry Fund	Yes	2.2%	37	7.3%	34	6.1%	53	7.7%	45	7.7%	27
FirstChoice WPS - Colonial First State Wholesale Diversified	Retail Fund	Yes	2.8%	19	7.3%	35	6.5%	39	8.4%	27	7.8%	21
ANZ SCSP - ANZ Smart Choice Growth	Retail Fund	Yes	2.1%	42	7.3%	36	6.6%	36	7.6%	49		
FirstChoice WPS - FirstChoice Wholesale Multi-Index Moderate	Retail Fund	Yes	1.4%	78	7.3%	37						
Catholic Super Personal - Conservative Balanced	Industry Fund	Yes	1.5%	68	7.2%	38	6.8%	31				
FirstChoice WPS - FirstChoice Wholesale Growth	Retail Fund	Yes	0.0%	122	7.2%	39	6.5%	38	8.5%	25	8.7%	4
LUCRF Super Personal - MySuper Balanced	Industry Fund	Yes	1.0%	88	7.2%	40	6.2%	52	7.7%	46	7.2%	40
AMP Flexible Super - AMP MySuper Balanced	Retail Fund	Yes	1.6%	62	7.1%	41	6.4%	41				
ESSSuper Accumulation Plan - Growth	Government Fund	No	2.2%	38	7.1%	42	6.3%	45	7.9%	38	7.7%	24
smartMonday DIRECT - Balanced Growth Index	Retail Fund	Yes	1.6%	65	7.1%	43	6.3%	49	8.2%	30	7.3%	38
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Yes	2.5%	24	6.9%	44	7.4%	18	9.1%	10	8.3%	11
MLC WSS2 Super - MLC Wholesale Horizon 4 Balanced Portfolio	Retail Fund	Yes	0.2%	114	6.9%	45	6.1%	54	8.2%	29		
smartMonday DIRECT - Balanced Growth Active	Retail Fund	Yes	0.5%	109	6.9%	46	6.0%	63	8.1%	32	7.3%	38
legalsuper Personal - Balanced Index	Industry Fund	Yes	3.5%	5	6.8%	47	6.6%	37	8.7%	18		
ING DIRECT LS - Growth	Retail Fund	Yes	1.4%	77	6.8%	48	6.3%	43				
Telstra Super Personal Plus - Diversified Income	Corporate Fund	Yes	4.1%	1	6.8%	49	6.4%	42				
MLC MKSF - MLC Horizon 4 Balanced Portfolio	Retail Fund	Yes	2.1%	41	6.8%	50	6.3%	48	8.0%	35	7.8%	22
Investment Options			143		125		121		86		74	
Maximum			4.1%		9.6%		8.6%		9.9%		9.3%	
Quartile 1			2.2%		7.4%		6.8%		8.6%		8.0%	
Median			1.5%		6.3%		6.0%		7.7%		7.3%	
Quartile 3			0.5%		5.5%		5.4%		6.9%		6.6%	
Minimum			-5.1%		3.2%		3.3%		4.4%		4.9%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.