

Personal Super Performance Tables: 30 April 2019

TOP 50 PERSONAL SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 April 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
AustralianSuper Personal - Balanced	Industry Fund	Yes	8.1%	20	10.1%	1	9.1%	4	10.2%	1	9.3%	3
First State Super Personal - Growth	Industry Fund	Yes	7.3%	35	9.6%	2	7.9%	21	9.3%	14	8.5%	18
StatewideSuper Personal - MySuper	Industry Fund	Yes	7.0%	46	9.6%	3	9.2%	3				
WA Super Personal - Sustainable Future	Industry Fund	Yes	5.4%	97	9.6%	4	7.2%	34	9.3%	15	8.3%	24
UniSuper Personal Accounts - Balanced	Industry Fund	Yes	9.7%	3	9.6%	5	8.8%	6	9.9%	3	9.2%	5
Media Super Personal - Balanced	Industry Fund	Yes	8.1%	19	9.6%	6	8.1%	14	9.0%	19	8.3%	26
Catholic Super Personal - Moderately Aggressive	Industry Fund	Yes	5.4%	95	9.5%	7	8.6%	7	9.7%	6	9.4%	2
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Yes	6.9%	48	9.5%	8	8.8%	5	10.1%	2	9.0%	8
Equip MyFuture Personal - Balanced Growth	Industry Fund	Yes	7.3%	37	9.4%	9	8.3%	11	9.4%	11	8.8%	12
Vision Personal Plan - Balanced Growth	Industry Fund	Yes	7.7%	28	9.4%	10	7.9%	23	9.0%	21	8.1%	30
NGS Super Personal - Diversified (MySuper)	Industry Fund	Yes	7.5%	32	9.3%	11	7.9%	22	8.6%	32	8.4%	21
Intrust Select Super - Balanced	Industry Fund	Yes	6.2%	72	9.3%	12	8.5%	10	9.6%	8	8.7%	14
HESTA Personal Super - Core Pool	Industry Fund	Yes	7.1%	44	9.2%	13	8.0%	18	9.2%	16	8.7%	13
HOSTPLUS Personal - Indexed Balanced	Industry Fund	Yes	9.2%	8	9.1%	14	7.9%	25	9.9%	5		
legalsuper Personal - Balanced	Industry Fund	Yes	7.2%	40	9.0%	15	7.9%	24	9.3%	13	8.3%	25
Prime Super - Personal (Prime Division) - MySuper	Industry Fund	Yes	5.9%	84	9.0%	16	7.7%	28	9.1%	17	7.9%	33
CareSuper Personal - Balanced	Industry Fund	Yes	6.2%	68	9.0%	17	8.2%	12	9.5%	9	8.9%	10
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Yes	10.1%	1	9.0%	18	8.1%	16	9.6%	7	8.8%	11
NGS Super Personal - Indexed Growth	Industry Fund	Yes	9.4%	5	9.0%	19	8.0%	20	9.0%	20		
StatewideSuper Personal - Active Balanced	Industry Fund	Yes	6.7%	57	9.0%	20	8.6%	9				
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	7.2%	41	8.9%	21	8.2%	13	9.9%	4	9.6%	1
MTAA Super Personal - My AutoSuper (Balanced)	Industry Fund	Yes	7.5%	30	8.9%	22	8.6%	8	8.9%	24	6.5%	65
CareSuper Personal - Alternative Growth	Industry Fund	Yes	6.0%	82	8.8%	23	8.0%	17	9.4%	10	9.2%	7
Catholic Super Personal - Balanced	Industry Fund	Yes	5.1%	113	8.8%	24	8.0%	19	8.9%	25	8.5%	17
Media Super Personal - SmartPath 1964-1968	Industry Fund	Yes	6.6%	59	8.8%	25						
Equip MyFuture Personal - Equip MySuper	Industry Fund	Yes	7.1%	42	8.7%	26	7.8%	26				
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	9.2%	9	8.7%	27	7.7%	29	9.1%	18	8.5%	16
ANZ Staff Super - Balanced Growth	Corporate Fund	No	8.0%	21	8.6%	28	7.4%	31			9.2%	6
AustralianSuper Personal - Indexed Diversified	Industry Fund	Yes	8.3%	16	8.5%	29	7.0%	45	7.9%	51		
legalsuper Personal - Balanced Index	Industry Fund	Yes	9.6%	4	8.4%	30	7.6%	30	9.3%	12		
HOSTPLUS Personal - Conservative Balanced	Industry Fund	Yes	5.3%	100	8.3%	31	7.3%	33	8.1%	42	8.0%	32
AMP Flexible Super - AMP MySuper Balanced	Retail Fund	Yes	8.3%	17	8.3%	32	7.1%	38				
Vision Personal Plan - Balanced	Industry Fund	Yes	6.9%	51	8.3%	33	7.1%	40	8.0%	48	8.1%	31
FirstChoice WPS - FirstChoice Wholesale Growth	Retail Fund	Yes	5.5%	92	8.3%	34	7.1%	39	8.7%	27	8.9%	9
FirstChoice WPS - FirstChoice Wholesale Multi-Index Balanced	Retail Fund	Yes	6.7%	58	8.3%	35	7.1%	42	8.7%	30		
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Yes	6.2%	70	8.2%	36	8.1%	15	8.9%	23	8.4%	20
TransPersonal - Balanced Option	Industry Fund	Yes	5.2%	110	8.2%	37	7.2%	35	8.7%	26	8.4%	19
LUCRF Super Personal - MySuper Balanced	Industry Fund	Yes	6.1%	81	8.2%	38	6.7%	51	8.0%	47	7.7%	43
VicSuper FutureSaver Personal - Balanced	Industry Fund	Yes	6.7%	54	8.2%	39	7.3%	32			7.9%	34
EISS Super (Personal) - Balanced	Industry Fund	Yes	7.5%	33	8.2%	40	6.9%	49	7.9%	49	8.2%	29
ANZ SCSP - ANZ Smart Choice Growth	Retail Fund	Yes	7.9%	24	8.1%	41	7.1%	37	8.0%	46		
Mercer PS - Enhanced Indexed Growth	Retail Fund	Yes	8.0%	22	8.1%	42	7.0%	44	8.4%	35	7.7%	41
First State Super Personal - Diversified Socially Responsible	Industry Fund	Yes	7.5%	31	8.1%	43	6.7%	54	8.3%	38	8.4%	22
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	9.7%	2	8.0%	44	7.8%	27	8.1%	43	6.5%	64
FirstChoice WPS - Colonial First State Wholesale Diversified	Retail Fund	Yes	8.5%	13	8.0%	45	7.1%	42	8.6%	31	8.4%	23
ING DIRECT LS - Growth	Retail Fund	Yes	7.7%	26	7.9%	46	6.9%	48				
Media Super Personal - SmartPath 1959-1963	Industry Fund	Yes	6.2%	69	7.9%	47						
smartMonday DIRECT - Balanced Growth Index	Retail Fund	Yes	8.6%	11	7.9%	48	7.1%	41	8.7%	29	7.9%	35
Catholic Super Personal - Conservative Balanced	Industry Fund	Yes	4.9%	119	7.8%	49	7.2%	36				
Generations PS - Generations Index Balanced	Retail Fund	Yes	8.5%	14	7.8%	50	6.7%	52	8.4%	36		
Investment Options			136		124		118		89		74	
Maximum			10.1%		10.1%		10.5%		10.2%		9.6%	
Quartile 1			7.3%		8.3%		7.5%		8.9%		8.4%	
Median			6.2%		7.4%		6.6%		8.0%		7.9%	
Quartile 3			5.3%		6.6%		5.8%		7.2%		7.1%	
Minimum			-0.6%		3.6%		4.0%		4.6%		5.4%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.