

Personal Super Performance Tables: 29 February 2020

TOP 50 PERSONAL SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
HESTA Personal Super - Eco-Pool	Industry Fund	Yes	11.5%	3	9.8%	1	8.6%	1	10.8%	1	9.6%	1
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Ltd	13.9%	1	9.6%	2	7.0%	12	9.1%	6	8.4%	6
Media Super Personal - Growth	Industry Fund	Yes	9.0%	17	9.3%	3	7.6%	4	9.1%	4	8.2%	11
AustralianSuper Personal - Balanced	Industry Fund	Yes	9.8%	10	9.3%	4	7.8%	2	9.4%	2	8.9%	2
WA Super Personal - Sustainable Future	Industry Fund	Yes	12.5%	2	9.0%	5	6.9%	15	8.5%	14	7.2%	35
UniSuper Personal Accounts - Balanced	Industry Fund	Ltd	8.9%	19	8.8%	6	7.2%	6	9.1%	5	8.6%	4
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	10.5%	4	8.8%	7	6.7%	21	8.1%	26	6.7%	46
Media Super Personal - Balanced	Industry Fund	Yes	8.2%	42	8.5%	8	7.1%	9	8.4%	20	7.8%	21
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Yes	8.4%	35	8.5%	9	7.7%	3	9.2%	3	8.7%	3
Vision Personal Plan - Balanced Growth	Industry Fund	Yes	8.4%	36	8.2%	10	6.7%	22	8.3%	21	8.0%	16
VicSuper FutureSaver Personal - Growth (MySuper)	Industry Fund	Yes	8.9%	20	8.2%	11	6.5%	26	8.7%	10	8.1%	13
HESTA Personal Super - Core Pool	Industry Fund	Yes	7.8%	50	8.2%	12	6.9%	14	8.5%	17	8.3%	10
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	8.0%	47	8.2%	13	6.8%	16	8.9%	7	8.5%	5
Equip MyFuture Personal - Balanced Growth	Industry Fund	Yes	7.4%	63	8.1%	14	6.5%	28	8.5%	16	8.1%	12
Intrust Select Super - Balanced	Industry Fund	Yes	7.0%	85	8.1%	15	6.7%	20	8.8%	9	8.0%	17
StatewideSuper Personal - MySuper	Industry Fund	Yes	6.5%	105	8.0%	16	7.3%	5				
NGS Super Personal - Indexed Growth	Industry Fund	Yes	8.6%	28	8.0%	17	6.2%	30	8.1%	28		
Future Super - Balanced Impact	Retail Fund	Yes	9.2%	14	8.0%	18	5.3%	63				
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	10.1%	7	8.0%	19	5.3%	58	7.3%	45	7.0%	41
Club Plus Super Personal - Balanced	Industry Fund	Yes	6.3%	114	8.0%	20	6.7%	24	7.6%	32	7.1%	36
MAPS PD - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	9.6%	11	7.9%	21	5.7%	46				
IOOF ESPS - IOOF Balanced Investor Trust	Retail Fund	Yes	9.3%	13	7.9%	22	6.1%	34				
IOOF PS Pers - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	9.6%	12	7.9%	23	5.6%	48			6.9%	44
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	8.6%	25	7.9%	24	6.7%	19	8.5%	18	8.0%	19
NGS Super Personal - Diversified (MySuper)	Industry Fund	Yes	6.8%	90	7.9%	25	6.6%	25	8.0%	30	7.5%	25
legalsuper Personal - Balanced Index	Industry Fund	Yes	9.1%	15	7.8%	26	5.8%	43	8.2%	24		
Virgin Money SPD - LifeStage Tracker 1959-1963	Retail Fund	Yes	8.9%	18	7.8%	27						
FirstChoice WPS - Colonial First State Wholesale Diversified	Retail Fund	Yes	8.7%	23	7.8%	28	5.8%	44	7.9%	31	7.2%	33
CareSuper Personal - Balanced	Industry Fund	Yes	7.7%	53	7.8%	29	7.0%	11	8.7%	11	8.3%	8
Virgin Money SPD - Enhanced Indexed Growth	Retail Fund	Yes	8.9%	21	7.7%	30						
AustralianSuper Personal - Indexed Diversified	Industry Fund	Yes	8.5%	32	7.7%	31	5.8%	41	7.2%	52		
Catholic Super Personal - Moderately Aggressive	Industry Fund	Yes	7.4%	67	7.7%	32	7.2%	7	8.8%	8	8.4%	7
MTAA Super Personal - My AutoSuper (Balanced)	Industry Fund	Yes	6.8%	92	7.7%	33	7.1%	8	8.5%	15	7.1%	37
AMG Personal - AMG Balanced	Retail Fund	Yes	9.8%	8	7.6%	34	5.9%	38	7.3%	42	7.2%	34
HOSTPLUS Personal - Indexed Balanced	Industry Fund	Yes	8.0%	46	7.6%	35	5.9%	39	8.6%	12		
StatewideSuper Personal - Active Balanced	Industry Fund	Yes	6.3%	112	7.6%	36	6.9%	13				
WA Super Personal - My WA Super	Industry Fund	Yes	10.1%	6	7.6%	37	5.9%	37	7.5%	37	7.4%	31
Equip MyFuture Personal - Equip MySuper	Industry Fund	Yes	7.1%	82	7.5%	38	6.2%	32				
legalsuper Personal - Balanced	Industry Fund	Yes	6.9%	88	7.4%	39	6.2%	31	8.0%	29	7.5%	28
Vision Personal Plan - Balanced	Industry Fund	Yes	7.2%	77	7.4%	40	6.1%	33	7.4%	40	7.4%	29
CareSuper Personal - Alternative Growth	Industry Fund	Yes	7.6%	57	7.4%	41	7.1%	10	8.5%	13	8.3%	9
First State Super Personal - Balanced Growth	Industry Fund	Yes	7.5%	62	7.3%	42	5.9%	40	7.2%	50	6.9%	45
Virgin Money SPD - LifeStage Tracker 1954-1958	Retail Fund	Yes	8.6%	27	7.3%	43						
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Yes	7.4%	64	7.2%	44	6.8%	17	8.5%	19	8.0%	18
Telstra Super Personal Plus - Defensive Growth	Corporate Fund	Yes	8.6%	26	7.2%	45	6.5%	29	7.4%	38		
Prime Super - Personal (Prime Division) - MySuper	Industry Fund	Yes	6.7%	95	7.2%	46	6.7%	23	8.1%	27	7.7%	22
Vision Personal Plan - Sustainable Balanced	Industry Fund	Yes	9.0%	16	7.2%	47						
AMP Flexible Super - AMP MySuper Balanced	Retail Fund	Yes	7.8%	52	7.2%	48	5.6%	49				
Catholic Super Personal - Balanced	Industry Fund	Yes	7.1%	79	7.2%	49	6.8%	18	8.2%	25	7.8%	20
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Yes	7.5%	61	7.1%	50	5.0%	74				
Investment Options			155		143		132		91		75	
Maximum			13.9%		9.8%		8.6%		10.8%		9.6%	
Quartile 1			8.3%		7.6%		6.1%		8.2%		7.9%	
Median			7.2%		6.8%		5.2%		7.3%		7.1%	
Quartile 3			6.3%		5.8%		4.5%		6.5%		6.3%	
Minimum			1.3%		1.5%		2.0%		3.7%		4.5%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.