

Personal Super Performance Tables: 31 August 2020

TOP 50 PERSONAL SUPER – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Suncorp Brighter Super personal - Hyperion Australian Growth Companies F Retail Fund	Industry Fund	Yes	24.2%	1	16.7%	1	12.7%	1	13.5%	1		
UniSuper Personal Accounts - Global Companies in Asia	Industry Fund	Ltd	12.5%	4	15.2%	2	12.7%	1	13.5%	1		
FirstChoice WPS - Colonial First State Wholesale Concentrated Australian S Retail Fund	Retail Fund	Yes	12.8%	2	14.5%	3	10.9%	3	9.8%	2	9.6%	2
Colonial First State RSO - Australian Share Option	Retail Fund	Yes	12.2%	5	14.2%	4	10.3%	4	9.3%	3	9.3%	4
Zurich SP - Colonial First State Australian Share EF	Retail Fund	Yes	12.7%	3	12.8%	5	8.1%	15			7.2%	32
Zurich SP - Colonial First State Australian Share NEF	Retail Fund	Yes	12.0%	6	12.2%	6	7.4%	28			6.6%	47
FirstChoice WPS - Colonial First State Wholesale Imputation	Retail Fund	Yes	3.6%	10	11.1%	7	8.8%	6	8.2%	5	8.9%	7
IOOF PS Pers - Perennial Value Smaller Companies Trust	Retail Fund	Yes	5.6%	7	10.3%	8	11.0%	2			6.3%	53
UniSuper Personal Accounts - Australian Shares	Industry Fund	Ltd	0.6%	15	9.2%	9	8.6%	8	7.8%	11	8.4%	12
ESSSuper Accumulation Plan - Shares Only	Government Fund	No	4.1%	8	8.1%	10	8.0%	16	8.8%	4	9.8%	1
BUSS(Q) Premium - Australian Shares	Industry Fund	Ltd	3.0%	13	7.9%	11	9.0%	5	8.1%	6	8.9%	6
IOOF PS Pers - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	-1.4%	22	7.6%	12	7.7%	20			6.8%	39
Prime Super - Personal (Prime Division) - Australian Shares	Industry Fund	Ltd	0.4%	16	7.2%	13	8.5%	9	7.7%	12	8.4%	13
FirstChoice WPS - Colonial First State Wholesale Equity Income	Retail Fund	Yes	-0.3%	17	7.2%	14	7.3%	32	6.1%	37	7.1%	35
Suncorp Brighter Super personal - Fidelity Australian Equities Fund	Retail Fund	Yes	-0.9%	20	7.2%	15						
OneAnswer Personal Super EF - OnePath Sustainable Investments - Austral Retail Fund	Retail Fund	Yes	1.6%	14	7.0%	16	5.3%	63	5.3%	51	6.8%	40
AustralianSuper Personal - Australian Shares	Industry Fund	Ltd	-3.5%	46	6.8%	17	8.0%	17	7.4%	14	8.3%	15
MTAA Super Personal - Australian Shares	Industry Fund	Ltd	-1.6%	23	6.7%	18	8.1%	14	7.3%	16	7.9%	19
Vision Personal Plan - Australian Equities	Industry Fund	Ltd	-2.3%	31	6.6%	19	7.2%	36	6.1%	39	7.2%	33
Virgin Money SPD - Indexed Australian Shares	Retail Fund	Yes	-3.8%	52	6.6%	20						
Suncorp Brighter Super personal - Ausbil Australian Active Equity Fund	Retail Fund	Yes	-0.9%	19	6.5%	21						
Aware Super Personal - Australian Equities	Industry Fund	Ltd	-3.5%	45	6.5%	22	7.7%	22	7.0%	20	7.7%	23
StatewideSuper Personal - Australian Shares	Industry Fund	Ltd	-3.0%	37	6.5%	23	8.7%	7	8.0%	7		
legalsuper Personal - Australian Shares	Industry Fund	Ltd	-2.3%	30	6.4%	24	8.5%	10	7.5%	13	8.1%	16
Media Super Personal - Passive Australian Shares	Industry Fund	Ltd	-3.6%	49	6.4%	25	7.8%	19				
FirstChoice WPS - Colonial First State Wholesale Index Australian Share	Retail Fund	Yes	-3.5%	48	6.4%	26	7.6%	23	7.0%	18	8.0%	18
Intrust Select Super - Australian Shares	Industry Fund	Ltd	-1.0%	21	6.2%	27	8.2%	13	7.9%	9	8.3%	14
MLC MKSF - MLC Australian Share Fund	Retail Fund	Yes	-3.0%	38	6.2%	28	7.7%	21	7.0%	22	7.4%	28
VicSuper FutureSaver Personal - Australian Shares	Industry Fund	Ltd	-4.0%	58	6.1%	29	7.4%	26	6.7%	27		
ANZ SCSP - ANZ Smart Choice Australian Equities	Retail Fund	Yes	-4.0%	59	6.1%	30	7.2%	34	6.7%	25		
HESTA Personal Super - Your Choice Australian Shares	Industry Fund	Ltd	-3.2%	40	6.1%	31	7.3%	31	6.8%	24	8.1%	17
Media Super Personal - Australian Shares	Industry Fund	Ltd	-4.0%	60	6.1%	32	7.4%	27	7.0%	19	7.8%	22
HOSTPLUS Personal - Australian Shares	Industry Fund	Ltd	-1.8%	26	6.1%	33	8.3%	11	8.0%	8	8.7%	8
Suncorp Brighter Super personal - Suncorp Australian Shares Multi-Manager Retail Fund	Retail Fund	Yes	-1.7%	24	6.0%	34						
Essential Super Personal - Australian Share	Retail Fund	Yes	-3.7%	51	6.0%	35	7.1%	39	6.5%	29		
Aware Super Personal Retirement Plan - Australian Equities Fund	Industry Fund	Ltd	-2.1%	28	6.0%	36	6.8%	46	6.5%	31		
Aware Super Tailored Super Plan - Australian Equities Fund	Industry Fund	Ltd	-2.2%	29	6.0%	37	7.2%	35	7.0%	21		
ING DIRECT LS - Australian Shares	Retail Fund	Yes	-3.1%	39	5.9%	38	7.0%	43				
CareSuper Personal - Australian Shares	Industry Fund	Ltd	-3.4%	43	5.9%	39	7.4%	29	7.1%	17	7.8%	21
AMP Flexible Super - Super Easy Australian Share	Retail Fund	Yes	-3.9%	53	5.8%	40	6.9%	44	6.2%	36		
MLC MKSF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	-4.4%	65	5.8%	41	7.1%	41	6.5%	32	7.4%	28
AMG Personal - AMG Australian Equities	Retail Fund	Yes	-6.6%	79	5.8%	42	7.3%	30	6.8%	23	8.5%	10
WA Super Personal - Australian Shares	Industry Fund	Ltd	-2.9%	35	5.7%	43	7.1%	40	6.5%	30	7.2%	31
AMP SD PSP - Multi-manager Australian Equities Sector	Retail Fund	Yes	-2.9%	34	5.7%	44	6.2%	56			6.5%	50
Aware Super Personal - Australian Socially Responsible Equities	Industry Fund	Ltd	-4.6%	68	5.6%	45	5.9%	59	6.0%	43	6.7%	45
NGS Super Personal - Australian Shares	Industry Fund	Ltd	-4.1%	61	5.6%	46	7.1%	42	6.4%	33	7.2%	30
FirstChoice WPS - FirstChoice Wholesale Lower Volatility Australian Share	Retail Fund	Yes	-0.5%	18	5.6%	47	6.3%	50	5.9%	44	6.9%	38
SES - Suncorp Australian Shares Index Fund	Retail Fund	Yes	-3.3%	42	5.5%	48						
smartMonday DIRECT - Australian Shares Core	Retail Fund	Yes	-2.9%	36	5.4%	49	6.2%	55	6.0%	42	6.5%	51
Equip MyFuture Personal - Australian Shares	Industry Fund	Ltd	-2.4%	32	5.3%	50	7.3%	33	6.4%	34	7.5%	26
Investment Options			96		94		81		59		65	
Maximum			24.2%		16.7%		12.7%		13.5%		9.8%	
Quartile 1			-1.7%		6.4%		7.7%		7.4%		8.1%	
Median			-3.6%		5.5%		7.1%		6.5%		7.2%	
Quartile 3			-4.9%		3.9%		5.6%		5.8%		6.5%	
Minimum			-14.3%		-3.8%		-0.8%		1.6%		1.4%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.