

Personal Super Performance Tables: 31 July 2019

TOP 50 PERSONAL SUPER – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	14.0%	2	12.8%	1	8.0%	29	11.2%	23	8.6%	40
MLC MKSF - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	11.2%	19	12.8%	2	7.2%	46	10.5%	36	9.3%	21
MLC MKey Super - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	10.5%	26	12.1%	3	6.5%	59	9.8%	48	8.7%	35
UniSuper Personal Accounts - Australian Shares	Industry Fund	Yes	11.7%	16	11.8%	4	8.6%	16	11.7%	12	9.3%	20
StatewideSuper Personal - Australian Shares	Industry Fund	Yes	9.5%	36	11.8%	5	10.0%	1				
AMP SD PSP - Wholesale Australian Equity - Value Fund	Retail Fund	Yes	9.3%	42	11.7%	6	7.1%	50			8.1%	49
FirstChoice WPS - Colonial First State Wholesale Imputation	Retail Fund	Yes	13.3%	3	11.4%	7	8.7%	14	11.9%	8	9.6%	14
First State Super Personal - Australian Equities	Industry Fund	Yes	13.1%	4	11.4%	8	8.7%	13	11.4%	19	9.1%	30
CareSuper Personal - Australian Shares	Industry Fund	Yes	8.5%	47	11.3%	9	8.5%	17	11.3%	21	9.2%	23
Media Super Personal - Passive Australian Shares	Industry Fund	Yes	12.6%	8	11.3%	10						
FirstChoice WPS - Colonial First State Wholesale Index Australian Share	Retail Fund	Yes	12.7%	5	11.2%	11	8.4%	21	11.5%	15	9.3%	18
MLC MKSF - MLC Australian Share Fund	Retail Fund	Yes	10.5%	27	11.2%	12	8.9%	8	11.4%	17	8.6%	39
MLC MKSF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	12.7%	6	11.1%	13	8.1%	27	11.0%	27	8.9%	32
AustralianSuper Personal - Australian Shares	Industry Fund	Yes	12.7%	7	11.0%	14	9.0%	6	11.9%	7	9.9%	11
MTAA Super Personal - Australian Shares	Industry Fund	Yes	9.6%	35	11.0%	15	8.8%	11	11.3%	20	9.1%	26
Media Super Personal - Australian Shares	Industry Fund	Yes	11.9%	15	11.0%	16	8.5%	19	11.6%	13	9.1%	29
Catholic Super Personal - Australian Shares	Industry Fund	Yes	5.7%	70	10.9%	17	9.9%	2	12.4%	2	10.3%	7
MLC MKSF - Antares Elite Opportunities Fund	Retail Fund	Yes	7.1%	62	10.9%	18	8.2%	24	10.6%	34		
Club Plus Super Personal - Australian Shares	Industry Fund	Yes	9.3%	40	10.8%	19	8.6%	15	11.4%	18	8.3%	47
ESSSuper Accumulation Plan - Shares Only	Government Fund	No	8.2%	50	10.8%	20	9.2%	4	12.1%	4	10.1%	8
HSTPLUS Personal - Australian Shares	Industry Fund	Yes	7.3%	56	10.8%	21	9.6%	3	12.2%	3	10.0%	9
Essential Super Personal - Australian Share	Retail Fund	Yes	12.4%	10	10.7%	22	8.0%	28				
MLC MKey Super - MLC Australian Share Fund	Retail Fund	Yes	9.8%	33	10.6%	23	8.3%	23	10.7%	31	8.1%	48
FirstChoice WPS - FirstChoice Wholesale Australian Share	Retail Fund	Yes	7.2%	59	10.6%	24	7.5%	39	10.8%	30	8.5%	41
Prime Super - Personal (Prime Division) - Australian Shares	Industry Fund	Yes	7.8%	54	10.6%	25	8.8%	10	11.5%	14	9.1%	27
HESTA Personal Super - Your Choice Australian Shares	Industry Fund	Yes	10.4%	29	10.5%	26	8.2%	25	11.2%	22	9.6%	13
FirstChoice WPS - Colonial First State Wholesale Equity Income	Retail Fund	Yes	11.3%	18	10.5%	27	7.2%	47	9.2%	57	8.0%	52
AMP Flexible Super - Super Easy Australian Share	Retail Fund	Yes	12.1%	12	10.5%	28	7.5%	38	10.4%	38		
VicSuper FutureSaver Personal - Australian Shares	Industry Fund	Yes	10.8%	24	10.4%	29	8.1%	26				
Telstra Super Personal Plus - Australian Shares	Corporate Fund	Yes	9.3%	41	10.4%	30	7.6%	36	10.9%	28	9.3%	22
MLC MKey Super - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	11.9%	13	10.3%	31	7.5%	37	10.3%	39	8.3%	44
Equip MyFuture Personal - Australian Shares	Industry Fund	Yes	7.2%	61	10.3%	32	7.7%	35	10.9%	29	8.9%	31
MLC MKey Super GS - MLC - Vanguard Australian Share Index Fund	Retail Fund	Yes	11.9%	14	10.3%	33	7.4%	41	10.2%	44	8.3%	46
legalsuper Personal - Australian Shares	Industry Fund	Yes	9.3%	39	10.3%	34	9.0%	7	11.8%	11	9.4%	16
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	7.8%	53	10.3%	35	7.9%	33				
FirstChoice WPS - Colonial First State Wholesale Concentrated Australian S	Retail Fund	Yes	12.6%	9	10.2%	36	8.8%	12	13.1%	1	9.2%	24
NGS Super Personal - Australian Shares	Industry Fund	Yes	10.6%	25	10.2%	37	8.0%	30	10.6%	32	9.3%	19
Vision Personal Plan - Australian Equities	Industry Fund	Yes	10.8%	23	10.1%	38	7.4%	42	10.1%	46	8.7%	36
Intrust Select Super - Australian Shares	Industry Fund	Yes	6.6%	65	10.0%	39	9.2%	5	11.9%	6	9.4%	15
WA Super Personal - Australian Shares	Industry Fund	Yes	10.1%	32	10.0%	40	7.9%	31	10.6%	33	8.4%	43
Colonial First State RSO - Australian Share Option	Retail Fund	Yes	12.2%	11	9.9%	41	8.5%	18	11.9%	9	9.2%	25
Nationwide Super Personal - Australian Opportunities	Retail Fund	Yes	8.5%	48	9.8%	42	8.5%	20				
AMP Flexible LS - Australian Share Index	Retail Fund	Yes	11.3%	17	9.8%	43	6.8%	53	9.7%	51	8.0%	53
Russell IQS - Russell Australian Opportunities Portfolio	Retail Fund	Yes	8.4%	49	9.8%	44	8.4%	22				
Australian Catholic Super Personal - Australian Shares	Industry Fund	Yes	6.8%	64	9.7%	45	6.5%	61	9.7%	50	7.9%	56
AvSuper - Australian Shares	Government Fund	Yes	6.8%	63	9.5%	46	7.4%	40	11.4%	16		
BUSS(Q) Premium - Australian Shares	Industry Fund	Yes	7.9%	52	9.4%	47	8.9%	9	11.9%	5	9.9%	10
First State Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	14.6%	1	9.4%	48	7.4%	43	10.3%	40	8.1%	51
Mercer PS - Mercer Australian Shares	Retail Fund	Yes	9.4%	37	9.4%	49	6.7%	56	9.6%	52	7.0%	63
AMP SD PSP - Multi-manager Australian Equities Sector	Retail Fund	Yes	10.5%	28	9.3%	50	6.9%	52			7.9%	57
Investment Options			78		77		76		59		67	
Maximum			14.6%		12.8%		10.0%		13.1%		12.6%	
Quartile 1			11.1%		10.8%		8.5%		11.4%		9.3%	
Median			9.3%		10.0%		7.5%		10.8%		8.8%	
Quartile 3			7.2%		8.3%		6.7%		10.2%		8.1%	
Minimum			-3.6%		3.2%		1.6%		8.8%		4.2%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.