

Personal Super Performance Tables: 31 March 2021

TOP 50 PERSONAL SUPER – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 March 2021																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Suncorp Brighter Personal - Hyperion Aus Growth Comps Fund	Retail Fund	Yes	37.5%	30	17.3%	1														
UniSuper Personal Accounts - Global Companies in Asia	Industry Fund	Ltd	29.7%	84	15.5%	2	15.9%	1	13.9%	1										
FirstChoice WPS - First Sentier Concentrated Aus Share	Retail Fund	Yes	42.7%	14	14.9%	3	12.4%	4	10.3%	2	9.5%	5								
Colonial First State RSO - Australian Share Option	Retail Fund	Yes	45.2%	9	14.4%	4	12.0%	5	9.6%	4	9.3%	6								
Zurich SP - Colonial First State Australian Share EF	Retail Fund	Yes	41.0%	19	12.3%	5	10.3%	15	7.6%	26	7.3%	37								
FirstChoice WPS - First Sentier Imputation	Retail Fund	Yes	36.2%	41	12.1%	6	10.7%	11	8.6%	13	8.9%	9								
UniSuper Personal Accounts - Australian Shares	Industry Fund	Ltd	40.0%	24	11.8%	7	11.4%	7	8.6%	11	8.6%	13								
Zurich SP - Colonial First State Australian Share NEF	Retail Fund	Yes	40.4%	22	11.7%	8	9.7%	30	7.0%	41	6.6%	50								
Vision Personal Plan - Just Shares	Industry Fund	Yes	41.4%	17	11.6%	9	12.7%	3	10.2%	3	10.0%	3								
Prime Super - Personal (Prime Division) - Australian Shares	Industry Fund	Yes	43.5%	12	11.2%	10	11.6%	6	9.3%	5	9.2%	7								
Suncorp Brighter Personal - Ausbil Australian Active Equity Fund	Retail Fund	Yes	44.6%	10	10.6%	11														
IOOF PS Pers - Perennial Value Smaller Companies Trust	Retail Fund	Yes	85.5%	1	10.5%	12	12.8%	2			5.7%	59								
ESSSuper Accumulation Plan - Shares Only	Government Fund	No	30.4%	82	10.2%	13	10.8%	8	9.3%	6	10.0%	2								
OneAnswer Personal Super EF - OP Sus. Invmts - Aus Shares	Retail Fund	Yes	35.7%	44	10.2%	14	8.7%	57	6.0%	56	7.1%	45								
BUSS(Q) Premium - Australian Shares	Industry Fund	Yes	36.6%	37	9.9%	15	10.4%	13	8.7%	10	8.7%	12								
Perpetual WFSP - Perpetual Smaller Companies	Retail Fund	Yes	58.4%	2	9.8%	16	10.3%	14			8.5%	14								
AustralianSuper Personal - Australian Shares	Industry Fund	Yes	34.9%	48	9.8%	17	10.1%	19	8.2%	15	8.4%	16								
Aware Super Personal Retirement Plan - Australian Equities Fund	Industry Fund	Yes	34.5%	53	9.7%	18	9.2%	48	7.3%	35										
Aware Super Personal - Australian Equities	Industry Fund	Yes	34.0%	57	9.7%	19	10.1%	18	7.8%	19	7.8%	27								
Aware Super Tailored Super Plan - Australian Equities Fund	Industry Fund	Yes	34.4%	54	9.6%	20	9.5%	37	7.7%	24										
MLC MKSF - MLC Australian Share Fund	Retail Fund	Yes	35.5%	45	9.6%	21	10.0%	21	8.2%	14	7.7%	28								
Vision Personal Plan - Australian Equities	Industry Fund	Yes	36.7%	35	9.5%	22	9.9%	24	7.1%	39	7.2%	39								
Virgin Money SPD - Indexed Australian Shares	Retail Fund	Yes	33.0%	69	9.5%	23														
FirstChoice WPS - CFS Wholesale Index Australian Share	Retail Fund	Yes	33.2%	66	9.4%	24	9.9%	23	7.7%	20	8.0%	22								
StatewideSuper Personal - Australian Shares	Industry Fund	Yes	39.4%	25	9.3%	25	10.8%	9	9.0%	9										
IOOF PS Pers - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	38.9%	26	9.3%	26	9.8%	27			6.8%	48								
Intrust Select Super - Australian Shares	Industry Fund	Yes	37.7%	29	9.3%	27	10.6%	12	9.2%	7	8.7%	11								
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	34.3%	56	9.3%	28	10.2%	17	6.9%	44	7.4%	34								
Media Super Personal - Australian Shares	Industry Fund	Yes	33.4%	64	9.2%	29	9.7%	29	7.7%	21	7.9%	24								
Suncorp Brighter Personal - Australian Shares Multi-Manager Fund	Retail Fund	Yes	33.1%	68	9.2%	30														
AMP Flexible Super - Super Easy Australian Share	Retail Fund	Yes	34.8%	50	9.2%	31	9.5%	38	7.0%	40	7.3%	36								
FirstChoice WPS - First Sentier Equity Income	Retail Fund	Yes	27.2%	86	9.2%	32	9.2%	49	6.8%	46	7.1%	43								
ANZ SCSP - ANZ Smart Choice Australian Equities	Retail Fund	Yes	33.7%	61	9.1%	33	9.6%	35	7.4%	30										
Essential Super Personal - Australian Share	Retail Fund	Yes	33.4%	63	9.0%	34	9.5%	40	7.3%	37										
HOSTPLUS Personal - Australian Shares	Industry Fund	Yes	40.5%	21	9.0%	35	10.7%	10	9.1%	8	9.0%	8								
MLC MKSF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	33.0%	70	9.0%	36	9.6%	36	7.3%	36	7.4%	33								
VicSuper FutureSaver Personal - Australian Shares	Industry Fund	Yes	34.8%	49	9.0%	37	9.7%	28	7.6%	25										
HESTA Personal Super - Australian Shares	Industry Fund	Yes	37.4%	31	9.0%	38	9.7%	31	7.6%	27	8.1%	20								
ING DIRECT LS - Australian Shares	Retail Fund	Yes	31.9%	78	8.9%	39	9.2%	47	7.3%	34										
Spirit Super Personal - Australian Shares	Industry Fund	Yes	33.1%	67	8.7%	40	9.8%	26	7.8%	16	7.9%	25								
NGS Super Personal - Australian Shares	Industry Fund	Yes	35.9%	42	8.7%	41	9.4%	41	7.3%	33	7.1%	42								
Telstra Super Personal Plus - Australian Shares	Corporate Fund	Ltd	37.3%	32	8.7%	42	9.7%	32	7.5%	29	8.0%	21								
Club Plus Super Personal - Australian Shares	Industry Fund	Yes	38.2%	28	8.6%	43	9.8%	25	7.8%	17	7.0%	47								
smartMonday DIRECT - Australian Shares Core	Retail Fund	Yes	40.9%	20	8.5%	44	9.4%	42	7.0%	42	7.1%	46								
AMP Flexible LS - Australian Share Index	Retail Fund	Yes	33.8%	60	8.4%	45	8.7%	55	6.3%	52	6.5%	52								
UniSuper Personal Accounts - Australian Equity Income	Industry Fund	Ltd	26.8%	87	8.4%	46	7.9%	63	7.7%	22										
CareSuper Personal - Australian Shares	Industry Fund	Yes	35.4%	46	8.3%	47	10.0%	20	7.7%	23	8.0%	23								
AMP SD PSP - Multi-manager Australian Equities Sector	Retail Fund	Yes	30.8%	80	8.2%	48	8.7%	56			6.7%	49								
GuildSuper Personal- MyMix Australian Shares	Retail Fund	Yes	36.6%	36	8.2%	49	8.5%	60	6.3%	51	6.4%	53								
SES - Suncorp Australian Shares Index Fund	Retail Fund	Yes	30.5%	81	8.2%	50														
Investment Options				91		90		79		65		65								
Maximum				85.5%		17.3%		15.9%		13.9%		10.6%								
Quartile 1				40.1%		9.4%		10.0%		7.8%		8.2%								
Median				35.4%		8.4%		9.5%		7.3%		7.4%								
Quartile 3				33.0%		7.1%		8.5%		6.4%		6.7%								
Minimum				18.5%		0.6%		2.7%		1.4%		2.1%								

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.