

Personal Super Performance Tables: 31 July 2020

TOP 50 PERSONAL SUPER – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 July 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Personal Accounts - Global Companies in Asia	Industry Fund	Ltd	7.4%	2	13.9%	1	10.6%	1	12.5%	1		
Suncorp Brighter Super personal - Hyperion Australian Growth Companies F Retail Fund		Yes	14.5%	1	12.8%	2						
FirstChoice WPS - Colonial First State Wholesale Concentrated Australian S Retail Fund		Yes	4.8%	3	12.3%	3	8.2%	2	9.3%	2	8.7%	4
Colonial First State RSO - Australian Share Option	Retail Fund	Yes	3.4%	4	12.1%	4	7.4%	4	8.7%	3	8.5%	5
Zurich SP - Colonial First State Australian Share EF	Retail Fund	Yes	0.8%	5	10.3%	5	5.4%	24			6.4%	42
FirstChoice WPS - Colonial First State Wholesale Imputation	Retail Fund	Yes	-2.6%	10	9.7%	6	6.5%	6	7.9%	6	8.3%	7
Zurich SP - Colonial First State Australian Share NEF	Retail Fund	Yes	0.2%	6	9.6%	7	4.8%	45			5.7%	55
UniSuper Personal Accounts - Australian Shares	Industry Fund	Ltd	-4.3%	14	8.3%	8	6.4%	8	7.7%	11	7.9%	13
IOOF PS Pers - Perennial Value Smaller Companies Trust	Retail Fund	Yes	-6.5%	20	7.6%	9	8.0%	3			5.6%	57
ESSSuper Accumulation Plan - Shares Only	Government Fund	No	-0.3%	7	7.3%	10	6.3%	11	8.4%	4	9.3%	1
FirstChoice WPS - Colonial First State Wholesale Equity Income	Retail Fund	Yes	-5.1%	17	6.6%	11	5.3%	27	6.0%	38	6.7%	33
IOOF PS Pers - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	-6.9%	25	6.5%	12	5.4%	22			6.3%	44
BUSS(Q) Premium - Australian Shares	Industry Fund	Yes	-2.7%	11	6.5%	13	6.8%	5	7.9%	7	8.4%	6
Prime Super - Personal (Prime Division) - Australian Shares	Industry Fund	Yes	-5.1%	18	6.4%	14	6.2%	12	7.4%	13	7.8%	15
Suncorp Brighter Super personal - Fidelity Australian Equities Fund	Retail Fund	Yes	-6.2%	19	6.1%	15						
AustralianSuper Personal - Australian Shares	Industry Fund	Yes	-7.6%	35	6.0%	16	5.9%	17	7.4%	14	7.8%	14
MTAA Super Personal - Australian Shares	Industry Fund	Yes	-6.6%	22	5.9%	17	6.0%	16	7.2%	16	7.4%	20
Vision Personal Plan - Australian Equities	Industry Fund	Yes	-6.6%	21	5.9%	18	5.2%	30	6.2%	35	6.7%	34
Virgin Money SPD - Indexed Australian Shares	Retail Fund	Yes	-7.9%	39	5.8%	19						
First State Super Personal - Australian Equities	Industry Fund	Yes	-7.9%	38	5.8%	20	5.7%	18	7.0%	18	7.3%	23
FirstChoice WPS - Colonial First State Wholesale Index Australian Share	Retail Fund	Yes	-7.8%	37	5.7%	21	5.5%	21	7.0%	19	7.6%	19
Intrust Select Super - Australian Shares	Industry Fund	Yes	-4.6%	16	5.7%	22	6.4%	7	8.0%	5	8.0%	9
Media Super Personal - Passive Australian Shares	Industry Fund	Yes	-8.1%	44	5.6%	23	5.7%	19				
StatewideSuper Personal - Australian Shares	Industry Fund	Yes	-8.3%	46	5.6%	24	6.4%	9	7.8%	8		
OneAnswer Personal Super EF - OnePath Sustainable Investments - Austral	Retail Fund	Yes	-4.4%	15	5.5%	25	3.0%	68	5.2%	52	6.4%	37
ANZ SCSP - ANZ Smart Choice Australian Equities	Retail Fund	Yes	-8.4%	50	5.4%	26	5.2%	31	6.6%	26		
Media Super Personal - Australian Shares	Industry Fund	Yes	-8.0%	40	5.4%	27	5.6%	20	7.0%	17	7.4%	22
MLC MKSF - MLC Australian Share Fund	Retail Fund	Yes	-8.3%	47	5.4%	28	5.4%	23	6.8%	22	6.9%	29
Suncorp Brighter Super personal - Suncorp Australian Shares Multi-Manager	Retail Fund	Yes	-7.8%	36	5.4%	29						
Essential Super Personal - Australian Share	Retail Fund	Yes	-8.0%	42	5.3%	30	5.1%	35	6.5%	29		
Suncorp Brighter Super personal - Ausbil Australian Active Equity Fund	Retail Fund	Yes	-6.6%	23	5.3%	31						
HOSTPLUS Personal - Australian Shares	Industry Fund	Yes	-7.0%	28	5.3%	32	6.3%	10	7.8%	9	8.2%	8
legalsuper Personal - Australian Shares	Industry Fund	Yes	-7.0%	30	5.3%	33	6.1%	14	7.3%	15	7.6%	16
ING DIRECT LS - Australian Shares	Retail Fund	Yes	-7.4%	34	5.3%	34	5.0%	37				
HESTA Personal Super - Your Choice Australian Shares	Industry Fund	Yes	-8.2%	45	5.2%	35	5.3%	25	6.7%	24	7.6%	17
MLC MKSF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	-8.8%	58	5.2%	36	5.0%	39	6.5%	28	7.0%	27
First State Super Personal Retirement Plan - Australian Equities Fund	Industry Fund	Yes	-6.9%	26	5.1%	37	4.7%	46	6.4%	31		
First State Superannuation Tailored Super Plan - Australian Equities Fund	Industry Fund	Yes	-6.9%	27	5.1%	38	5.0%	38	6.8%	21		
VicSuper FutureSaver Personal - Australian Shares	Industry Fund	Yes	-8.6%	54	5.1%	39	5.1%	34	6.4%	30		
AMP Flexible Super - Super Easy Australian Share	Retail Fund	Yes	-8.4%	49	5.1%	40	4.8%	44	6.1%	36		
FirstChoice WPS - FirstChoice Wholesale Lower Volatility Australian Share	Retail Fund	Yes	-3.8%	13	5.1%	41	4.8%	43	5.8%	42	6.4%	38
AMP SD PSP - Multi-manager Australian Equities Sector	Retail Fund	Yes	-7.0%	29	5.0%	42	4.5%	49			6.2%	45
AMG Personal - AMG Australian Equities	Retail Fund	Yes	-11.0%	80	5.0%	43	5.1%	33	6.8%	23	8.0%	10
CareSuper Personal - Australian Shares	Industry Fund	Yes	-8.8%	59	4.9%	44	5.1%	32	6.8%	20	7.3%	24
SES - Suncorp Australian Shares Index Fund	Retail Fund	Yes	-8.7%	55	4.8%	45						
WA Super Personal - Australian Shares	Industry Fund	Yes	-8.0%	41	4.7%	46	5.0%	41	6.4%	33	6.7%	31
First State Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	-8.8%	57	4.6%	47	4.0%	60	5.8%	45	6.1%	46
NGS Super Personal - Australian Shares	Industry Fund	Yes	-9.2%	61	4.6%	48	4.9%	42	6.3%	34	6.8%	30
Equip MyFuture Personal - Australian Shares	Industry Fund	Yes	-7.1%	32	4.5%	49	5.1%	36	6.4%	32	7.1%	25
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	-12.3%	88	4.5%	50	4.2%	53	6.0%	37	6.4%	41
Investment Options			98		96		82		60		66	
Maximum			14.5%		13.9%		10.6%		12.5%		9.3%	
Quartile 1			-6.9%		5.5%		5.5%		7.2%		7.6%	
Median			-8.4%		4.6%		4.9%		6.4%		6.7%	
Quartile 3			-10.5%		3.0%		3.5%		5.7%		6.0%	
Minimum			-20.1%		-5.2%		-3.1%		1.7%		0.8%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.