

Personal Super Performance Tables: 29 February 2020

TOP 50 PERSONAL SUPER – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
FirstChoice WPS - Colonial First State Wholesale Concentrated Australian Shares	Retail Fund	Yes	11.9%	3	11.1%	1	7.6%	2	8.9%	3	8.1%	17
FirstChoice WPS - Colonial First State Wholesale Imputation	Retail Fund	Yes	10.4%	7	10.8%	2	6.6%	20	8.4%	10	8.3%	14
Colonial First State RSO - Australian Share Option	Retail Fund	Yes	10.4%	8	10.8%	3	6.5%	23	8.4%	11	8.0%	20
UniSuper Personal Accounts - Australian Shares	Industry Fund	Ltd	8.1%	33	10.5%	4	6.6%	19	8.3%	14	7.8%	26
IOOF PS Pers - Perennial Value Smaller Companies Trust	Retail Fund	Yes	9.6%	13	9.8%	5	8.8%	1			6.5%	55
WA Super Personal - Australian Shares	Industry Fund	Yes	15.0%	1	9.8%	6	7.4%	4	8.3%	13	7.7%	29
AMG Personal - AMG Australian Equities	Retail Fund	Yes	11.5%	4	9.8%	7	7.1%	11	8.6%	6	9.0%	4
ESSSuper Accumulation Plan - Shares Only	Government Fund	No	9.8%	9	9.7%	8	7.0%	13	10.0%	1	9.5%	2
FirstChoice WPS - Colonial First State Wholesale Equity Income	Retail Fund	Yes	9.8%	10	9.2%	9	6.1%	31	7.1%	40	7.2%	39
AustralianSuper Personal - Australian Shares	Industry Fund	Yes	9.0%	17	9.2%	10	7.0%	12	8.5%	7	8.4%	12
IOOF PS Pers - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	11.9%	2	9.1%	11	5.8%	42			6.3%	63
Media Super Personal - Australian Shares	Industry Fund	Yes	9.0%	18	9.0%	12	6.6%	17	8.3%	12	7.9%	22
StatewideSuper Personal - Australian Shares	Industry Fund	Yes	7.5%	47	9.0%	13	7.6%	3				
BUSS(Q) Premium - Australian Shares	Industry Fund	Yes	9.0%	16	8.9%	14	7.2%	6	8.5%	8	8.5%	10
Media Super Personal - Passive Australian Shares	Industry Fund	Yes	8.7%	23	8.9%	15	7.1%	9				
legalsuper Personal - Australian Shares	Industry Fund	Yes	7.9%	36	8.8%	16	7.1%	10	8.5%	9	8.0%	18
MLC MKSF - MLC Australian Share Fund	Retail Fund	Yes	8.2%	31	8.8%	17	6.7%	15	7.9%	21	7.4%	34
Virgin Money SPD - Indexed Australian Shares	Retail Fund	Yes	9.6%	12		18						
Intrust Select Super - Australian Shares	Industry Fund	Yes	8.2%	29	8.7%	19	7.3%	5	9.0%	2	8.1%	16
MTAA Super Personal - Australian Shares	Industry Fund	Yes	7.5%	47	8.7%	20	6.7%	16	8.2%	16	7.9%	23
First State Super Personal - Australian Equities	Industry Fund	Yes	8.7%	20	8.6%	21	6.6%	18	8.0%	18	7.7%	28
Vision Personal Plan - Australian Equities	Industry Fund	Yes	7.6%	43	8.6%	22	5.9%	36	7.0%	41	7.1%	41
Prime Super - Personal (Prime Division) - Australian Shares	Industry Fund	Yes	8.5%	26	8.5%	23	6.7%	14	8.2%	15	7.9%	24
HESTA Personal Super - Your Choice Australian Shares	Industry Fund	Yes	7.8%	40	8.5%	24	6.3%	25	7.9%	20	8.2%	15
FirstChoice WPS - Colonial First State Wholesale Index Australian Share	Retail Fund	Yes	8.7%	22	8.5%	25	6.4%	24	8.0%	17	8.0%	19
MLC MKSF - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	9.7%	11	8.4%	26	5.8%	44	7.3%	35	7.8%	27
ANZ SCSP - ANZ Smart Choice Australian Equities	Retail Fund	Yes	8.4%	27	8.3%	27	6.2%	29	7.6%	23		
HOSTPLUS Personal - Australian Shares	Industry Fund	Yes	7.4%	49	8.3%	28	7.2%	7	8.8%	4	8.7%	8
MLC MKey Super - MLC Australian Share Fund	Retail Fund	Yes	7.5%	44	8.1%	29	6.0%	32	7.3%	31	6.8%	44
MLC MKey Super GS - MLC Australian Share Fund	Retail Fund	Yes	7.5%	46	8.1%	30	6.0%	33	7.3%	34	6.8%	48
MLC MKSF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	7.9%	37	8.1%	31	5.9%	40	7.6%	24	7.5%	33
Equip MyFuture Personal - Australian Shares	Industry Fund	Yes	7.7%	42	8.1%	32	6.0%	34	7.5%	25	7.6%	31
CareSuper Personal - Australian Shares	Industry Fund	Yes	7.4%	51	8.0%	33	6.3%	26	7.9%	19	7.8%	25
VicSuper FutureSaver Personal - Australian Shares	Industry Fund	Yes	8.1%	32	8.0%	34	6.2%	27				
Essential Super Personal - Australian Share	Retail Fund	Yes	8.2%	28	8.0%	35	5.9%	35				
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	4.3%	76	8.0%	36	5.4%	50	7.1%	39	6.9%	43
NGS Super Personal - Australian Shares	Industry Fund	Yes	6.8%	59	7.9%	37	5.9%	39	7.3%	32	7.7%	30
AMP Flexible Super - Super Easy Australian Share	Retail Fund	Yes	8.2%	30	7.8%	38	5.7%	46	7.1%	37		
Club Plus Super Personal - Australian Shares	Industry Fund	Yes	5.7%	67	7.8%	39	6.5%	21	7.4%	30	6.8%	47
MLC MKey Super - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	8.9%	19	7.7%	40	5.1%	56	6.7%	51	7.2%	38
ING DIRECT LS - Australian Shares	Retail Fund	Yes	7.9%	38	7.7%	41	5.9%	37				
Catholic Super Personal - Australian Shares	Industry Fund	Yes	5.0%	72	7.7%	42	7.2%	8	8.7%	5	8.5%	9
FirstChoice WPS - FirstChoice Wholesale Australian Share	Retail Fund	Yes	7.4%	50	7.5%	43	5.5%	48	7.3%	33	7.3%	37
MLC MKey Super - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	7.2%	54	7.4%	44	5.3%	51	6.9%	43	6.9%	42
First State Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	10.4%	6	7.4%	45	5.1%	59	6.9%	45	6.5%	58
MLC MKey Super GS - MLC - Vanguard Australian Share Index Fund	Retail Fund	Yes	7.1%	55	7.3%	46	5.2%	55	6.8%	49	6.8%	48
MLC MKSF - Antares Elite Opportunities Fund	Retail Fund	Yes	6.7%	61	7.3%	47	6.5%	22	7.4%	29		
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	5.9%	64	7.2%	48	5.2%	54				
OneAnswer Personal Super EF - OnePath Sustainable Investments - Australia	Retail Fund	Yes	11.2%	5	7.2%	49	3.4%	77	6.3%	54	6.6%	52
First State Superannuation Tailored Super Plan - Australian Equities Fund	Industry Fund	Yes	8.7%	21	7.2%	50	5.9%	38				
Investment Options			88		87		86		66		71	
Maximum			15.0%		11.1%		8.8%		10.0%		9.8%	
Quartile 1			8.7%		8.6%		6.5%		8.0%		8.0%	
Median			7.5%		7.4%		5.8%		7.3%		7.3%	
Quartile 3			5.8%		6.2%		4.7%		6.8%		6.6%	
Minimum			0.3%		1.8%		0.7%		3.3%		4.3%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.