

## Media release

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# SELECTING SUPER

a Rainmaker Information Company

## Fund returns surge to 12.7% at end April 2013, second best in 3 years

The recovery in super fund returns continued apace in April 2013 resulting in the SelectingSuper Workplace rolling 12 month default option index climbing again to 12.7%, its second highest level in three years.

Explaining why rolling 12 month returns remain so high, the ASX is up 23% over the 12 months and international shares are up 17%. But the standout is still AREITs that delivered 34%. Domestic bonds delivered 7% and international bonds 10%.

Three year fund returns are 6.5% pa and 10 year returns are 7.1% pa, and now five year returns are recovering posting a 3.0% return – exceeding inflation.

Not-for-profit funds achieved 12 month returns of 12.8% and retail funds (ie corporate master trusts) achieved 12.3%. The segment gap is thus 0.5 percentage points, about one-third its long term average level.

The top five Workplace super funds (by default options) over the 12 months were Lutheran Super with 17.0%, VISSF with 15.5%, AMG Corporate Super with 15.4%, and IOOF Portfolio Service and AUSCOAL both with 14.7%.

The top five Personal super funds (by balanced options) over the 12 months were OneAnswer with 19.9%, AMG Personal Super with 17.4%, Mercer with 16.6%, HOSTPLUS with 16.1% and CFS FirstChoice with 15.4%.

The top five public offer Retirement funds (by balanced options) over the 12 months were OneAnswer with 21.7%, AMG Retirement Super with 20.3%, HOSTPLUS with 17.7%, Statewide with 16.8% and CFS FirstChoice with 16.6%.

Master trusts made up four of the top 10 Workplace funds and five of the top 10 Personal and public offer Retirement funds for the 12 months to end April.

Rolling 12 month Default option returns  
- workplace funds

