

TOP 50 SUPER FUNDS – DIVERSIFIED CAPITAL STABLE OPTIONS

Best diversified capital stable investment options, i.e. options with a diversified asset allocation but with also less than 55% growth asset weighting.

Fund name & investment option name	Segment	Can anyone join?	Performance to 30 June 2008					
			1 year	Rank	3 years	Rank	5 years	Rank
MTAA Super Fund Personal - Conservative ^	Industry fund	Yes	2.4%	16	8.6%	1	9.4%	1
MTAA Super Fund - Conservative ^	Industry fund	Yes	2.4%	16	8.6%	1	9.4%	1
BUSS(Q) Employer - Defensive	Industry fund	Yes	2.0%	25	8.4%	3	8.9%	3
Catholic Super - Conservative	Industry fund	Yes	2.3%	22	7.7%	4	7.6%	17
CBA Officers' Super Fund - Mix 50	Corporate fund	No	-0.1%	71	7.6%	5	8.7%	5
BUSS(Q) Employer - Cash Plus	Industry fund	Yes	6.9%	3	7.5%	6	7.5%	23
Catholic Super - Moderately Conservative	Industry fund	Yes	-3.9%	159	7.5%	7	8.8%	4
Military Super - Conservative	Government fund	No	2.7%	15	7.1%	8	7.5%	26
HOST-PLUS Personal - Capital Stable Plan	Industry fund	Yes	3.1%	13	6.9%	9	7.8%	13
HOST-PLUS - Capital Stable Plan	Industry fund	Yes	3.1%	13	6.9%	9	7.8%	13
MasterSuper - Capital Stable Option	Corporate fund	No	1.9%	28	6.9%	11	7.6%	20
Statewide Personal (SA) - Stable Growth Option	Industry fund	Yes	-0.1%	69	6.9%	12		
Statewide Super (SA) - Stable Growth Option	Industry fund	Yes	-0.1%	69	6.9%	12		
AustralianSuper Personal - Stable	Industry fund	Yes	2.3%	20	6.8%	14	7.4%	28
AustralianSuper - Stable	Industry fund	Yes	2.3%	20	6.8%	14	7.4%	28
Vision Personal Plan - Balanced Conservative	Industry fund	No	0.8%	46	6.8%	16		
Vision Super - Balanced Conservative	Industry fund	No	0.8%	46	6.8%	16		
AMP SignatureSuper - Moderate Growth	Master trust	Yes	-5.1%	183	6.7%	18		
CitySuper - Stable	Government fund	No	0.9%	42	6.7%	19	7.0%	42
AUSCOAL Super - Stable Fund	Industry fund	No	1.0%	41	6.7%	20	7.7%	16
ANZ Australian Staff Super - Cautious	Corporate fund	No	1.4%	33	6.6%	21	7.4%	28
NGS Super - Defensive Portfolio	Industry fund	No	-1.4%	91	6.6%	22		
Telstra Super Personal Plus - Conservative	Corporate fund	Yes	-0.3%	74	6.6%	23	7.6%	18
Telstra Super - Conservative	Corporate fund	Yes	-0.3%	74	6.6%	23	7.6%	18
REST Personal Super - Balanced	Industry fund	Yes	-3.4%	142	6.5%	25	8.5%	6
REST Industry Super - Balanced	Industry fund	Yes	-3.4%	142	6.5%	25	8.5%	6
Acumen Corporate Super - Balanced	Master trust	Yes	-3.4%	142	6.5%	25	8.5%	6
Total Super For Business - AU MM Conservative Growth Portfolio	Master trust	No	-2.6%	117	6.5%	28	7.7%	15
Vision Personal Plan - Sustainable Balanced Conservative	Industry fund	No	0.2%	57	6.5%	29		
Vision Super - Sustainable Balanced Conservative	Industry fund	No	0.2%	57	6.5%	29		
Vision Personal Plan - Fixed Interest Plus	Industry fund	No	3.5%	9	6.4%	31	7.3%	35
Vision Super - Fixed Interest Plus	Industry fund	No	3.5%	9	6.4%	31	7.3%	35
CBA Officers' Super Fund - Mix 30	Corporate fund	No	2.3%	22	6.4%	33	7.1%	39
Vision Personal Plan - Sustainable Fixed Interest Plus	Industry fund	No	3.5%	7	6.3%	34	7.0%	44
Vision Super - Sustainable Fixed Interest Plus	Industry fund	No	3.5%	7	6.3%	34	7.0%	44
Lutheran Super - Capital Stable Option	Corporate fund	No	-1.3%	87	6.3%	36	7.6%	21
Super SA - Triple S Scheme - Conservative*	Government fund	No	-3.8%	156	6.3%	36	8.5%	6
Plum Super Personal - JANA Cautious option	Master trust	Yes	-1.7%	96	6.2%	38	7.4%	27
Sunsuper - Conservative	Industry fund	Yes	0.5%	52	6.2%	39	7.4%	28
Sunsuper Personal - Conservative	Industry fund	Yes	0.5%	52	6.2%	39	7.4%	28
UniSuper - Conservative Balanced	Industry fund	No	-3.7%	149	6.2%	41	8.2%	10
QSuper - Cash Plus	Government fund	No	0.3%	56	6.1%	42	7.6%	21
HESTA Super Fund - Cash Plus	Industry fund	Yes	-0.8%	82	6.1%	43	7.4%	28
First State Super Scheme (NSW) - Balanced	Industry fund	Yes	-3.3%	140	6.1%	43	8.0%	12
HESTA Super Fund Personal - Cash Plus	Industry fund	Yes	-0.8%	82	6.1%	43	7.4%	28
AXA Australia Tailored Super - Security Plus	Master trust	Yes	7.1%	1	6.1%	43	5.7%	89
AXA Australia Simple Super - Security Plus	Master trust	Yes	7.1%	1	6.1%	43	5.7%	89
Rio Tinto Staff Super - Conservative	Corporate fund	No	-0.1%	68	6.0%	48	7.2%	38
PrintSuper - Preserver #	Industry fund	Yes	0.0%	66	6.0%	49	7.0%	43
Plum Super Employer - JANA Cautious option	Master trust	Yes	-1.9%	101	6.0%	49	7.2%	37
Funds			218		208		181	
Maximum			7.1%		8.6%		9.4%	
Quartile 1			0.3%		5.9%		7.0%	
Median			-2.3%		4.4%		5.7%	
Quartile 3			-4.2%		3.4%		4.7%	
Minimum			-9.7%		1.0%		2.1%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, net of investment management fees and net of the maximum applicable ongoing management fees. Remember though, fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.

* Indicates constitutionally protected funds. ^ Indicates preliminary or interim performance results. # Print Super is now called Media Super effective 1 July 2008.