

TOP 50 SUPER FUNDS – DIVERSIFIED BALANCED OPTIONS

Best diversified balanced investment options, i.e. options with a diversified asset allocation but with also between 55% and 75% growth asset weighting.

Fund name & investment option name	Segment	Can anyone join?	Performance to 30 June 2008					
			1 year	Rank	3 years	Rank	5 years	Rank
MTAA Super Fund Personal - Balanced ^	Industry fund	Yes	-2.1%	14	11.5%	1	13.5%	1
MTAA Super Fund - Balanced ^	Industry fund	Yes	-2.1%	14	11.5%	1	13.5%	1
Statewide Personal (SA) - Aussie Choice Option	Industry fund	Yes	-2.1%	12	9.9%	3		
Statewide Super (SA) - Aussie Choice Option	Industry fund	Yes	-2.1%	12	9.9%	3		
TransPersonal - Balanced Option ^	Industry fund	Yes	-1.8%	10	9.3%	5	10.6%	9
TWUSUPER - Balanced Option ^	Industry fund	Yes	-1.8%	10	9.3%	5	10.6%	9
Catholic Super - Balanced	Industry fund	Yes	-6.4%	60	9.2%	7	10.8%	8
HOST-PLUS - Balanced Plan	Industry fund	Yes	-3.6%	26	9.2%	8	11.1%	4
CBA Officers' Super Fund - Mix 70	Corporate fund	No	-2.7%	23	9.0%	9	10.3%	19
AGEST Super - Balanced	Industry fund	Yes	-3.6%	27	9.0%	10	10.9%	5
Military Super - Balanced	Government fund	No	-0.5%	3	8.8%	11	10.6%	11
Lutheran Super - Balanced Option	Corporate fund	No	-7.6%	87	8.7%	12	11.2%	3
NGS Super - Diversified Portfolio	Industry fund	No	-4.7%	38	8.5%	13	10.3%	19
Intrust Super Fund - Balanced	Industry fund	Yes	-5.9%	54	8.5%	14	10.8%	6
Telstra Super Personal Plus - Balanced	Corporate fund	Yes	-8.2%	105	8.2%	15	10.5%	13
Telstra Super - Balanced	Corporate fund	Yes	-8.2%	105	8.2%	15	10.5%	13
Vision Personal Plan - Balanced Growth	Industry fund	No	-1.7%	8	8.2%	17	10.1%	24
Vision Super - Balanced Growth	Industry fund	No	-1.7%	8	8.2%	17	10.1%	24
CARE Super Personal - Balanced Option ^	Industry fund	Yes	-4.8%	39	8.1%	19	10.3%	17
CARE Super - Balanced Option ^	Industry fund	Yes	-4.8%	39	8.1%	19	10.3%	17
HESTA Super Fund Personal - Core Pool	Industry fund	Yes	-5.4%	47	8.0%	21	10.5%	13
HESTA Super Fund - Core Pool	Industry fund	Yes	-5.4%	47	8.0%	21	10.5%	13
Acumen Corporate Super - Core Strategy	Master trust	Yes	-4.0%	32	8.0%	23	9.9%	28
REST Personal Super - Core Strategy	Industry fund	Yes	-4.0%	32	8.0%	23	9.9%	28
REST Industry Super - Core Strategy	Industry fund	Yes	-4.0%	32	8.0%	23	9.9%	28
Super SA - Triple S Scheme - Balanced*	Government fund	No	-9.3%	126	7.9%	26	10.8%	7
AUSCOAL Super - Growth Fund	Industry fund	No	-5.8%	53	7.8%	27	10.0%	26
Sunsuper Personal - Balanced	Industry fund	Yes	-5.1%	42	7.8%	28	10.2%	21
Sunsuper - Balanced	Industry fund	Yes	-5.1%	42	7.8%	28	10.2%	21
ARIA PSSap - Balanced	Government fund	No	0.5%	2	7.6%	30		
QSuper - Balanced	Government fund	No	-3.6%	28	7.5%	31	10.6%	11
CitySuper - Balanced	Government fund	No	-8.6%	112	7.5%	31	10.0%	27
AustSafe Super - Balanced	Industry fund	No	-7.7%	93	7.4%	33	9.7%	34
legalsuper Personal - Moderate ^	Industry fund	Yes	-6.4%	61	7.4%	34	9.6%	37
legalsuper - Moderate ^	Industry fund	Yes	-6.4%	61	7.4%	34	9.6%	37
Health Super Fund - Medium-Term	Industry fund	No	-4.9%	41	7.4%	36	9.4%	41
Cuesuper - Growth	Industry fund	No	-6.6%	66	7.4%	37	9.8%	33
MasterSuper - Balanced Option	Corporate fund	No	-5.9%	55	7.3%	38	9.6%	39
Plum Super Personal - JANA Moderate option	Master trust	Yes	-5.3%	45	7.3%	39	9.0%	48
UniSuper - Balanced	Industry fund	No	-6.0%	58	7.3%	40	10.2%	23
PrintSuper - Prime Choice #	Industry fund	Yes	-6.5%	65	7.3%	41	9.7%	35
Seafarers' Retirement Fund - Balanced	Industry fund	No	-5.3%	46	7.3%	42	8.9%	52
Vision Personal Plan - Sustainable Balanced Growth	Industry fund	No	-2.9%	24	7.1%	43	8.8%	54
Vision Super - Sustainable Balanced Growth	Industry fund	No	-2.9%	24	7.1%	43	8.8%	54
Sunsuper Personal - Moderate	Industry fund	Yes	-2.6%	20	7.1%	43	8.5%	66
Sunsuper - Moderate	Industry fund	Yes	-2.6%	20	7.1%	43	8.5%	66
Plum Super Employer - JANA Moderate option	Master trust	Yes	-5.5%	49	7.1%	43	8.8%	53
Equipsuper Personal - Balanced Growth	Industry fund	Yes	-5.9%	56	7.1%	48	9.9%	31
Equipsuper - Balanced Growth	Industry fund	Yes	-5.9%	56	7.1%	48	9.9%	31
Total Super For Business - AU MM Balanced Growth Portfolio	Master trust	No	-13.3%	197	7.0%	50	9.7%	36
Funds			212		195		172	
Maximum			2.9%		11.5%		13.5%	
Quartile 1			-5.8%		7.1%		9.4%	
Median			-8.2%		5.3%		8.0%	
Quartile 3			-10.7%		4.2%		6.8%	
Minimum			-16.2%		1.8%		4.4%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, net of investment management fees and net of the maximum applicable ongoing management fees. Remember though, fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.

* Indicates constitutionally protected funds. ^ Indicates preliminary or interim performance results. # Print Super is now called Media Super effective 1 July 2008.