

## Personal Super Performance Tables: 31 August 2021

### TOP 50 PERSONAL SUPER – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
FirstChoice WPS - First Sentier Concentrated Aus Share	Retail Fund	Yes	26.4%	32	15.4%	1	13.9%	1	11.3%	1	12.6%	1
Colonial First State RSO - Australian Share Option	Retail Fund	Yes	27.4%	23	14.9%	2	13.7%	2	11.1%	2	12.1%	3
OneAnswer Personal Super EF - OP Sus. Invmts - Aus Shares	Retail Fund	Yes	28.5%	15	12.3%	3	10.4%	21	7.1%	46	9.5%	34
UniSuper Personal Accounts - Australian Shares	Industry Fund	Yes	28.0%	20	12.2%	4	12.2%	5	9.6%	10	11.0%	10
Perpetual WFSP - Perpetual Smaller Companies	Retail Fund	Yes	32.5%	7	11.9%	5	10.4%	19			10.8%	11
FirstChoice WPS - First Sentier Imputation	Retail Fund	Yes	26.0%	39	11.9%	6	12.7%	3	9.8%	7	11.4%	7
Prime Super - Personal (Prime Division) - Australian Shares	Industry Fund	Yes	31.0%	8	11.9%	7	12.6%	4	10.6%	3	11.6%	6
ESSSuper Accumulation Plan - Shares Only	Government Fund	No	25.9%	41	11.3%	8	11.9%	6	10.3%	4	12.0%	4
BUSS(Q) Premium - Australian Shares	Industry Fund	Yes	28.6%	13	11.2%	9	11.2%	7	10.1%	5	11.0%	9
Aware Super Personal Retirement Plan - Australian Equities Fund	Industry Fund	Yes	27.1%	26	10.7%	10	10.1%	31	8.3%	24	9.6%	30
Aware Super Tailored Super Plan - Australian Equities Fund	Industry Fund	Yes	27.0%	28	10.5%	11	10.1%	28	8.6%	18		
AustralianSuper Personal - Australian Shares	Industry Fund	Yes	27.8%	22	10.5%	12	10.9%	10	9.2%	11	10.8%	12
Vision Personal Plan - Australian Equities	Industry Fund	Yes	27.4%	24	10.2%	13	10.6%	17	8.2%	26	9.5%	36
Aware Super Personal - Australian Equities	Industry Fund	Yes	26.4%	34	10.1%	14	10.8%	13	8.8%	15	9.9%	26
Virgin Money SPD - Indexed Australian Shares	Retail Fund	Yes	25.4%	47	9.8%	15						
VicSuper FutureSaver Personal - Australian Shares	Industry Fund	Yes	26.8%	30	9.8%	16	10.4%	20	8.6%	20		
Intrust Select Super - Australian Shares	Industry Fund	Yes	28.4%	17	9.7%	17	10.9%	12	9.9%	6	10.8%	13
FirstChoice WPS - CFS Wholesale Index Australian Share	Retail Fund	Yes	25.4%	46	9.7%	18	10.6%	16	8.5%	21	10.2%	17
MLC MKSF - MLC Australian Share Fund	Retail Fund	Yes	26.8%	29	9.7%	19	10.9%	11	9.0%	13	10.0%	25
Telstra Super Personal Plus - Australian Shares	Corporate Fund	Yes	28.0%	19	9.7%	20	10.5%	18	8.2%	25	10.0%	24
Aware Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	25.2%	49	9.6%	21	9.3%	50	7.5%	43	9.0%	47
HOSTPLUS Personal - Australian Shares	Industry Fund	Yes	28.6%	14	9.5%	22	11.0%	9	9.8%	9	11.1%	8
AMP Flexible Super - Super Easy Australian Share	Retail Fund	Yes	26.0%	38	9.5%	23	10.2%	25	7.9%	37	9.3%	38
StatewideSuper Personal - Australian Shares	Industry Fund	Yes	27.9%	21	9.5%	24	11.1%	8	9.8%	8		
HESTA Personal Super - Australian Shares	Industry Fund	Yes	26.4%	33	9.4%	25	10.2%	24	8.4%	22	10.1%	20
Essential Super Personal - Australian Share	Retail Fund	Yes	24.9%	55	9.4%	26	10.2%	27	8.1%	31		
ANZ SCSP - ANZ Smart Choice Australian Equities	Retail Fund	Yes	25.3%	48	9.3%	27	10.1%	30	8.1%	32		
Spirit Super Personal - Australian Shares	Industry Fund	Yes	24.5%	60	9.2%	28	10.7%	15	9.0%	14	10.1%	21
MLC MKSF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	25.2%	51	9.2%	29	10.2%	26	8.0%	33	9.6%	32
CareSuper Personal - Australian Shares	Industry Fund	Yes	27.1%	25	9.1%	30	10.8%	14	8.8%	16	10.1%	19
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	36.4%	3	9.1%	31	7.9%	64	8.2%	27	12.6%	2
Media Super Personal - Australian Shares	Industry Fund	Yes	25.1%	54	9.1%	32	10.1%	29	8.4%	23	10.0%	22
FirstChoice WPS - First Sentier Equity Income	Retail Fund	Yes	20.9%	73	9.0%	33	10.0%	32	7.6%	42	8.7%	48
NGS Super Personal - Australian Shares	Industry Fund	Yes	26.7%	31	9.0%	34	9.8%	36	8.2%	29	9.3%	39
AMP SD PSP - Multi-manager Australian Equities Sector	Retail Fund	Yes	25.1%	53	8.9%	35	9.3%	49			9.0%	46
Nationwide Super Personal - TP Indexed Aus Shares	Retail Fund	Yes	24.6%	58	8.9%	36						
ING DIRECT LS - Australian Shares	Retail Fund	Yes	23.2%	67	8.9%	37	9.8%	40	7.9%	35		
Perpetual WFSP - Perpetual Australian Share	Retail Fund	Yes	33.0%	5	8.8%	38	8.1%	62			9.1%	45
MLC MKSF - Perpetual Wholesale Australian Share Fund	Retail Fund	Yes	33.0%	4	8.8%	39	8.3%	60	7.0%	49	9.4%	37
AMP Flexible LS - Australian Share Index	Retail Fund	Yes	25.2%	52	8.7%	40	9.4%	44	7.1%	45	8.6%	51
AvSuper - Australian Shares	Government Fund	Yes	29.7%	11	8.7%	41	9.7%	41	8.0%	34	10.2%	18
UniSuper Personal Accounts - Australian Equity Income	Industry Fund	Yes	23.8%	64	8.7%	42	8.8%	53				
Perpetual WFSP - Perpetual Ethical SRI	Retail Fund	Yes	36.8%	2	8.6%	43	7.3%	68			11.7%	5
Club Plus Super Personal - Australian Shares	Industry Fund	Yes	29.3%	12	8.5%	44	10.3%	22	8.7%	17	9.6%	29
GuildSuper Personal- MyMix Australian Shares	Retail Fund	Yes	28.0%	18	8.4%	45	9.3%	48	7.2%	44	8.7%	49
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	23.9%	63	8.3%	46	9.9%	34				
LUCRF Super Personal - Australian Shares (Active)	Industry Fund	Yes	27.1%	27	8.3%	47	9.4%	45	7.6%	40	9.3%	40
AMP Flexible LS - AMP Australian Share	Retail Fund	Yes	24.9%	56	8.2%	48	8.6%	57	6.3%	54	8.2%	55
AMG Personal - AMG Australian Equities	Retail Fund	Yes	25.2%	50	8.1%	49	10.0%	33	8.1%	30	10.6%	15
smartMonday DIRECT - Australian Shares Core	Retail Fund	Yes	26.1%	37	8.1%	50	9.3%	51	7.7%	38	9.3%	42
Investment Options			74		74		72		58		60	
Maximum			38.1%		15.4%		13.9%		11.3%		12.6%	
Quartile 1			28.0%		9.7%		10.5%		8.8%		10.4%	
Median			26.1%		8.8%		9.8%		8.2%		9.6%	
Quartile 3			24.9%		7.7%		8.8%		7.3%		9.1%	
Minimum			15.6%		5.1%		5.9%		3.4%		6.3%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.