



a RAINMAKER INFORMATION Service

SELECTING SUPER AWARDS 2017

DATE Thursday 16 November 2017

TIME 8.00am to 9:30am

VENUE RAVC Club 501 Bourke St, Melbourne



@SelectingSuper

#SelectingSuperAwards2017



2017 SelectingSuper Awards

The SelectingSuper Awards are chosen from among the best superannuation providers and industry leaders in Australia.

There are 16 individual awards:

- Products of the year
 - MySuper Product of the Year
 - MySuper Lifestage Product of the Year
 - Workplace Super Product of the Year – Select Choice and Multichoice
 - Personal Super Product of the Year – Select Choice and Multichoice
 - Retirement Product of the Year – Select Choice and Multichoice
- Consumer Choice Award
- Long Term Performance Award
- Innovation Award – Millennial Super
- Investment Innovation and Leadership Award
- Superannuation Group Insurance Award
- SMSF Administrator of the Year Award
- Asset Consultant of the Year Award
- Fund of the Year Award

How the nominees and winners are chosen

The Rainmaker SelectingSuper awards are a result of extensive research that integrates Rainmaker's fund quality assessment with quantitative analysis of each fund using Rainmaker extensive superannuation database.

Products of the year awards

These are earned by the best SelectingSuper AAA products in each sub-category based on consistency of performance across their menu range, price value, and insurance value across their policy range, features and overall quality as assessed by the Rainmaker research team.

Net performance across a fund's investment menu is the most highly ranked criteria as the fund's ability to support members' accumulation of retirement savings is the core objective of all super funds. But this is supported by analysis of insurance, fees and extra fund services.

MySuper product awards focus particularly on the performance on the default investment option and the default Death and TPD insurance. The MySuper Lifestage award looks at performance across the age cohort structure normalized using Rainmaker research framework.

Select Choice awards recognise products with a broad range of investment offerings, while still having the default options very much at the core offering. Special weighting is given to performance persistency and standard insurance

Multichoice awards recognise products with a wide range of investment options including facilitation of member direct investments and supporting technology. Particular weighing is given to the breadth and depth of their choice offering to members.

Long Term Performance Award

The SelectingSuper Long Term Performance Award recognises market leading investment performance results delivered over a 20-year period, with a focus on strong compound results and persistency of performance. This performance award is based on the default investment option of Workplace Super products, with eligibility open to all SelectingSuper AAA products reviewed within the past 12 months leading up to the awards in November each year.

Investment performance results are analysed over the 20-year period to 30 June 2017, representing the final audited financial year end results, net of all fees and charges.

Consumer Choice Award

The winner of the Consumer Choice Award for Favourite Super Fund of the Year is the fund that receives the most votes subject to the following rules: one vote per email address, all AAA assessed funds are eligible to receive the award, to enable smaller to mid-size funds to compete against bigger funds votes are counted on a proportional representation model as the winning fund will be the one with the highest vote count relative to their proportion of members. The voting poll will be open until midnight Wednesday 1 November 2017.

Superannuation Group Insurance Award

The superannuation group insurance award is for the best value insurance proposition in the market. The assessment is based on overall insurance cost, flexibility and suitability. The reward recognises the collaborative approach between both the superannuation fund and its insurer.

SMSF Administrator of the Year Awards

The SMSF Administrator of the Year Awards are earned by service providers that offers to financial advisers and other intermediaries, such as accountants or brokers, the best and broadest range of services and support in SMSF administration.

Asset consultant Award

The asset consultant award is for the asset consultant whose fund client partners have as a group achieved the most robust and consistent net investment returns. Asset consultants are assessed on overall coverage across investment menus, performance and its consistency.

Innovation Awards

The Innovation Awards are for superannuation providers that have done something special that has caught the attention of the industry and Rainmaker because it has wowed us and forced us to sit up and take notice. These award recipients are identified by the Rainmaker research team but industry participants who believe they have that special X-factor should make themselves known to Rainmaker as well.

In 2017 the focus is on meeting needs of younger members and the award this year is the Innovation Award for Millennial Superannuation. Particular focus is given to ease of electronic access to information, insurance cost and flexibility, default level of insurance, fees, digital engagement and default investment performance

Investment Innovation and Leadership Award

The Investment Leadership Award is a special award that recognises quality in leadership provided by a superannuation fund within their investment function. The reward recognises distinct investment approaches, quality performance, strong communication and market insight.

Fund of the Year Award

The Fund of the Year is the fund with the best overall standing after the leading MySuper, Workplace, Personal and Retirement products sub-category winners and finalists have been assessed. The Fund of the Year Award also incorporates a review of the overall proposition by the fund to their members.